Twitter Thread by ContrarianEPS





Judging a hyper-growth stock by what it can become someday is like astrology.

It's too random to be useful.

Judging a hyper-growth stock by its P/E ratio is like judging a 7-year old by their SAT score.

It's too soon for the number to be useful.

— Brian Feroldi (@BrianFeroldi) November 23, 2021