

Twitter Thread by [John Mihaljevic](#)

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Grateful to [@AswathDamodaran](#) for sharing his wisdom in this remarkable conversation with [@veiled_value](#) about the book, *The Dark Side of Valuation*.

Excerpts follow in this thread.

Members, access the full interview

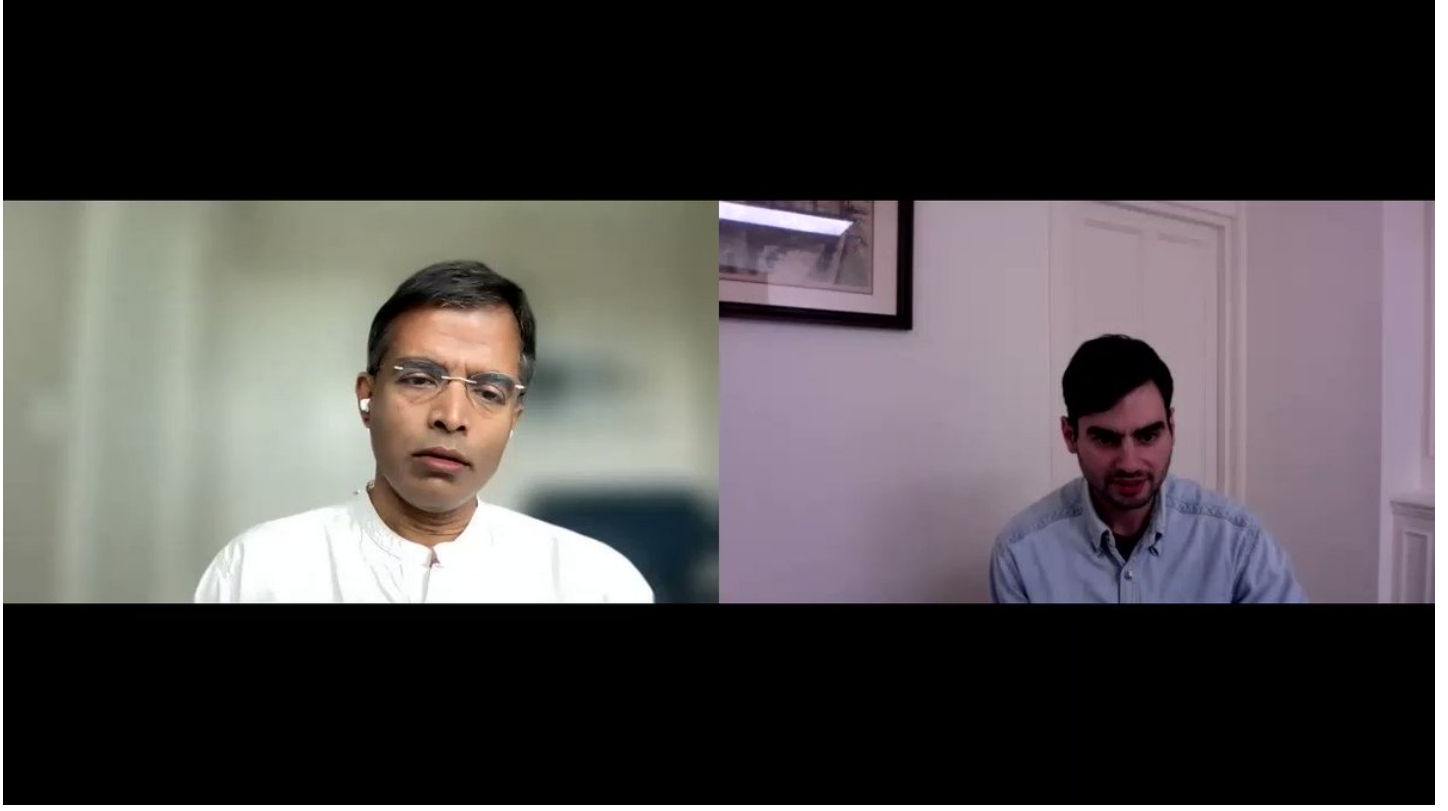
On every investor's worst enemy:



On uncertainty:



On multiples vs. DCF:



On stories and valuation:



On "circle of competence":



On copying Warren Buffett:



On quality management:



On ESG:

