Twitter Thread by Aditya Khemka

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Only 1 hospital chain has these all packed in to 1 entity, IMHO. That chain also is the only chain in the world that trades near 1x replacement cost. But how can we buy it? It makes losses! -ve RoE!! Doesn't appear in quant filters, ignored due to RoE = Moat rhetoric. PAT is God.

> How many hospitals in India have globally comparable healthcare quality and high end molecular diagnostics, genomics diagnostics, AI/ML, Robotics for timely, accurate diagnosis and best possible prognosis, treatment at affordable cost?
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> Any thoughts @tusharbohra @AdityaKhemka5 https://t.co/6Mhpu5Dru1
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> — Sajal Kapoor (@unseenvalue) June 21, 2021