Twitter Thread by Sajal Kapoor



Sajal Kapoor
@unseenvalue



Conviction | Patience

Asian Paints is the TCS of 'Home Improvement' space

Think in terms of ::

- Sustainability of Leadership over decades
- Sustainability of Consumption Megatrend
- Sustainability of CFO and Governance
- Quality of Balance Sheet

Rather than absolute MCap

> Conviction | Patience
>
> TCS of CDMO in the making over the next 15Y \U0001f1ee\U0001f1f3
>
> Compounding @ 25% since the IPO.
>
> Syngene | Revisit 2030-2040 https://t.co/PHd8UEod5X
>
> — Sajal Kapoor (@unseenvalue) December 30, 2019