

Twitter Thread by Sajal Kapoor



Sajal Kapoor

@unseenvalue



Conviction | Patience

Asian Paints is the TCS of 'Home Improvement' space

Think in terms of ::

- **Sustainability of Leadership over decades**
- **Sustainability of Consumption Megatrend**
- **Sustainability of CFO and Governance**
- **Quality of Balance Sheet**

Rather than absolute MCap

Conviction | Patience

TCS of CDMO in the making over the next 15Y \U0001f1ee\U0001f1f3

Compounding @ 25% since the IPO.

Syngene | Revisit 2030-2040 <https://t.co/PHd8UEod5X>

— Sajal Kapoor (@unseenvalue) December 30, 2019