Twitter Thread by <u>Tar</u> ■



y

Its the weekend!

Grab a cup of coffee, today I will tell you about all the tools and services I use in my investing journey

Some are free, some are paid but all of them are guaranteed to deliver value

Lets dive right in!





002

Service #1

Name: @Regulation30 Type: Paid

Regulation30 is my go to source to hunt for exchange filings that are worth studying further

This is also the source where I get lot of special situation ideas that aren't that widely known



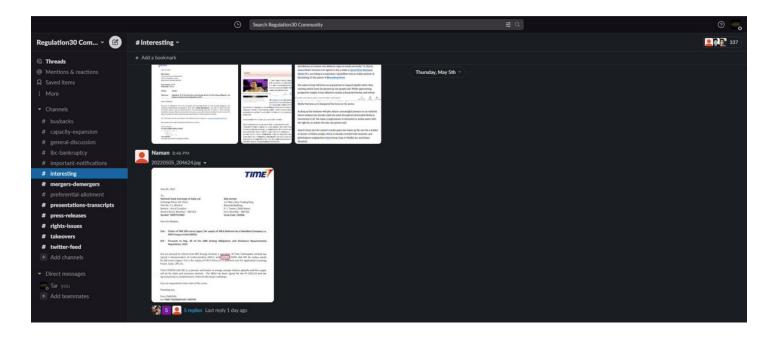
Every day thousands of filings are made over the exchange, among them only a handful are worth studying

Regulation 30 filters out the noise and sends me a daily email of every exchange filing that is worth reading

Here is a snapshot of the email they sent me yesterday

Keywords	Title	Description	PDF Link
Regulation 30 Newsletter - Daily Report			
06-May-2022			
['Record date']	HDFC Life Insurance Company Ltd - 540777 - Intimation Of Record Date For The Purpose Of Final Dividend	Pursuant to Regulation 42 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Record Date for the purpose of ascertaining the entitlement of the shareholders to the final dividend of Rs. 1.70 per share of face value of Rs. 10- each for the financial year 201-22, shall be Workensday, June 1, 2022.	
['Record date']	HDFC Life Insurance Company Ltd - 540777 - 22Nd Annual General Meeting And Intimation Of Record Date For The Purpose Of Final Dividend	This is to inform that the 22nd AGM of the Company will be held on Monday, June 27, 2022, through video conference. Pursuant to Regulation 42 and other applicable provisions of the SEBI (Listing obligations and Discloaure Requirements) Regulations, 2015, the Record Date for the purpose of ascertaining the entitlement of the shareholders to the final dividend of Rs. 1.70 ⁻ per share of face value of Rs. 10 ⁻ each for the financial year 2021-22, shall be Wednesday. June 1. 2022.	Click Here
['Press release']	HCL TECHNOLOGIES LTD 532281 - Announcement under Regulation 30 (LODR) Press Release / Media Release	Subject: Release - 'HCL Technologies Acquires Digital Banking and Wealth Management Specialist Confinale' Dear Sirs, Enclosed please find a release on the captioned subject being issued by the Company today along with a disclosure in terms of Regulation 30(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015. This is for your information and records	Click Here
['Regulation 30 (LODR)-Investor Presentation']	RELIANCE INDUSTRIES LTD 500325 - Announcement under Regulation 30 (LODR)-Investor Presentation	The presentation on the Audited Financial Results (Consolidated and Standalone) for the quarter / year ended March 31, 2022, made to the analysts is enclosed.	Click Here
['transcript']	IIFL Finance Ltd - 532636 - Announcement under Regulation 30 (LODR)-Earnings Cal Transcript	Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Discloaure Requirements) Regulations, 2015 and further to our earlier intimation regarding the earnings call for the quarter and year ended March 31, 2022, please find attached herewith transcript of the said earnings call which was held on Friday, April 29, 2022. The same is made available on the website of the Company i.e. <u>suwwind com Kindly take the same on record</u> and oblige.	Click Here
['transcript']	IndiaMART InterMESH Ltd - 542726 - Announcement under Regulation 30 (LODR)- Earnings Call Transcript	In furtherance to our letter dated April 26, 2022, please find enclosed the Transcript of Earnings Conference Call held on Friday, April 29, 2022 at 16:00 hours IST to discuss results and developments for the quarter and year ended March 31, 2022. The said transcript along with audio/video recordings are also available on the Company" working at https://www.inter.com.ist.com/article.com/	Click Here
['Press release']	RBL Bank Ltd - 540065 - Announcement under Regulation 30 (LODR)-Appointment o Statutory Auditor/s	Pursuant to the applicable provisions of the SEBI Listing Regulations, this is to inform you that the Board of Directors of RBL Bank Limited ("the # Bank"), at the meeting held today i.e. on May 6, 2022 subject to the approval of the members, has, inter-alia approved the appointment of M/s. G.M. Kapadia & Co, Chartered Accountants (FRN 104767W) for a period of 3 years effective from the financial year 2022-23, as one of the Joint Statutory Auditors	Click Here
['Press release']	ENTERTAINMENT NETWORK (INDIA) LTD 532700 - Announcement under Regulation 30 (LODR)-Press Release / Media Release	Mirchi reports 128% PAT growth despite Omicron ENIL, the operator of India's #1 FM radio channel Radio Mirchi, today announced results for the 4th quarter & year ended Mar 31, 2022. The company has declared revenue of Rs. 99.4 crore in Q4. Revenue growth was driven mainly by 7.6% growth in radio. Solutions revenues struggled during the quarter on account of severe Omicron induced restrictions on on-ground activities. The Company has incurred	<u>Click</u> Here
['Regulation 30 (LODR)-Credit Rating']	Hariom Pipe Industries Ltd - 543517 - Announcement under Regulation 30 (LODR)- Credit Rating	Intimation of Review of Rating under the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015	Click Here
['Regulation 30 (LODR)-Credit Rating']	Varroc Engineering Ltd - 541578 - Announcement under Regulation 30 (LODR)-Credit Rating	In compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that ICRA Limited has revised Credit Rating of Instrument(s) Bank Facility	Click Here
['Record date']	AVANTEL LTD 532406 - Corporate Action- Fixes Book Closure For Dividend	Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements), 2015, Monday, 16th May, 2022 in fixed as record date for taking record of the Members of the Company for the purpose of payment of final dividend of Rs. 4 // per equity share of nominal value of Rs. 10/- each for the financial year 2021-22 as decided by the Board of Directors at their meeting held on 06th May, 2022 subjected to the approval of Shareholders.	Click Here
['Regulation 30 (LODR)-Investor Presentation']	HIL LTD 509675 - Announcement under Regulation 30 (LODR)-Investor Presentation	Sub: Investors' presentation for the quarter and year ended March 31, 2022 Ref. Intimation under Regulation 30 of SEBI (LODR) Regulation, 2015 Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), Regulation 2015 (the Regulation), kindly find enclosed Investors' Presentation for the quarter and year ended March 31, 2022. You are requested to kindly take the same on record and acknowledge the receipt.	Click Here
['Press release']	RELIANCE INDUSTRIES LTD 500325 - Announcement under Regulation 30 (LODR)-Press Release / Media Release	In continuation of our letter of today's date on Consolidated and Standalone Audited Financial Results for the quarter / year ended March 31, 2022, we send herewith a copy of Media Release being issued by the Company in this regard. The Consolidated and Standalone Audited Financial Results for the quarter / year ended March 31, 2022, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website www.ril.com.	

Apart from the newsletter, there is a Slack community where founders of Regulation30 routinely share great insights into less known companies

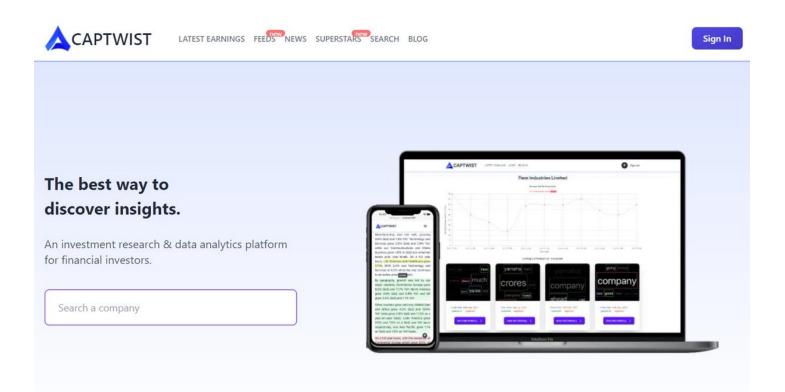


Service # 2

Name: CapTwist Type: Free

Wouldn't it be cool if you could search across all exchange filings of all companies via keywords or phrases and join them together as a theme?

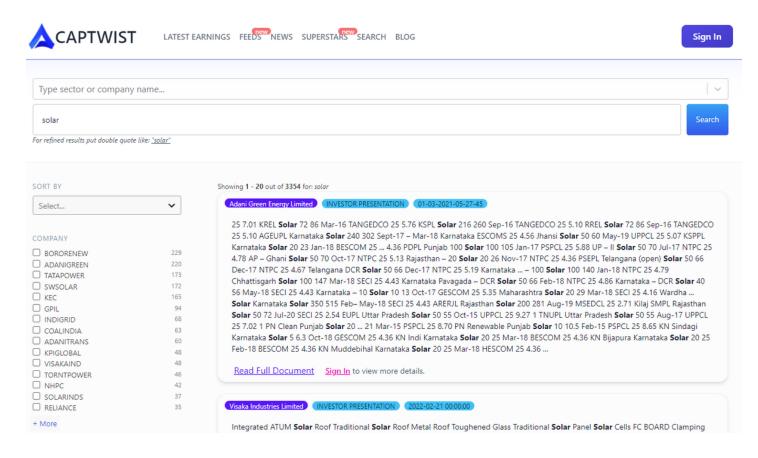
Well, CapTwist does just that! https://t.co/9mwFRPZkws



Via CapTwist you can search across various filings of all companies

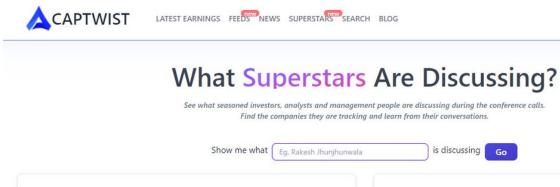
For example, I wanted to search the keyword 'solar' across company filings

Here is what CapTwist search function returns



Want to follow your favorite investor?

You can search by their name and get details of all concalls they recently participated in



Show me what Eg. Rakesh Jhunjhunwala	is discussing Go
Rakesh Jhunjhunwala Investor, Rare Enterprises Conference calls: 75 % Mentions: 1035 @	Mukesh Ambani Chairman and MD, Reliance Industries Conference calls: 3 % Mentions: 213 @
"I just wanted to know one thing, what is the expansion plan we have over 1 to 2 years horizon both for the jewellery business and the eye wear business and all the requirement we were late in the wearables business, acquire something in order to fill the gaps and get better technology or whatever reasons?" <u>"itan Company Limited</u> , 3rd Feb, 2022 Read all conversations	"My dear shareowners, ladies and gentlemen, good afternoon. It is 2:00 p.m. and time to start the meeting. I welcome all of you to the 44th Annual General Meeting of the company. This meeting is held through video conferencing because of the prevailing situation. This is in compliance with the circulars issued by the Ministry of Corporate Affairs, Government of India and the Securities and Exchange Board of India. The company has taken all feasible steps to ensure that the shareholders are provided an opportunity to participate in the Annual General Meeting and vote. Adequate video conferencing facility and live webcast of the <u>- Reliance Industries Limited</u> , 24th Jun, 2021

Sign In

You can even check latest concalls and get summary insights on the bearish or bullish commentary

There is a lot more to CapTwist and its 100% free to try, so do play around.

Latest Earning Call Transcripts

COMPANY	TRANSCRIPT	SENTIMENT SCORE	EVENT DATE
Snowman Logistics Limited SNOWMAN	<u>Q4 FY 2022</u>		2022-04-29
K.P.R. Mill Limited (KPRMILL)	<u>Q4 FY 2022</u>		2022-04-28
Macrotech Developers Ltd (LODHA)	<u>Q4 FY 2022</u>		2022-04-27
Tata Coffee Limited TATACOFFEE	<u>Q4 FY 2022</u>		2022-04-27
Mahindra CIE Automotive Limited MAHINDCIE	<u>Q4 FY 2022</u>	_	2022-04-26
Meghmani Finechem Ltd MFL	<u>Q4 FY 2022</u>	•	2022-04-25
Tatva Chintan Pharma Chem Ltd TATVA	<u>Q4 FY 2022</u>	_	2022-04-25
CRISIL Limited CRISIL	<u>Q4 FY 2022</u>		2022-04-25

Service # 3

Name: WhaleWisdom Type: Freemium

Want to quickly find what your favourite international fund is buying/selling?

WhaleWisdom helps you achieve exactly that https://t.co/xJ9DZddyvY

Here is what Seth Klarman recently bought / sold

BAUPOST GROUP LLC

HTTPS://WWW.BAUPOST.COM · BOSTON, MA · Investment Advisor · Hedge Fund · Activist Investor How do Lupdate this listing



🛓 Download 13F Summary 🕿 Create Email Alert

The Baupost Group is a hedge founded by Seth Klarman. Baupost Group has met the qualifications for inclusion in our WhaleScore system. Whalewisdom has at least 89 13F filings, 50 13D filings, 376 13G filings, and 9 Form 4 filings Their last reported 13F filing for Q4 2021 included \$10,127,277,000 in managed 13F securities and a top 10 holdings concentration of 66 09%. Baupost Group's largest holding is Liberty Global pic Class C with shares held of 53,971,307.

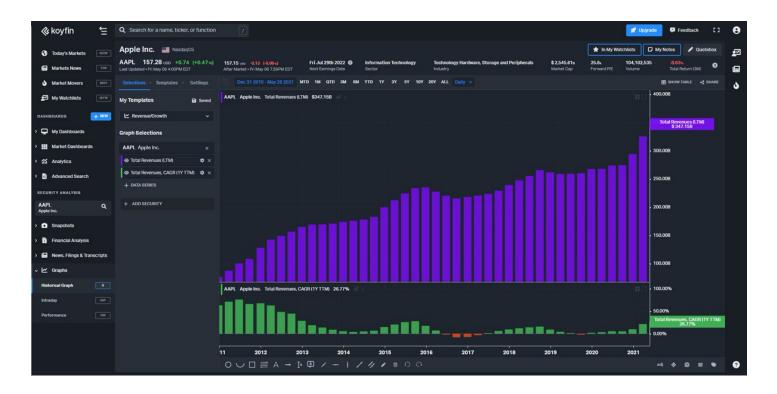
Summary Holdings Inv. Advisor Info 13D/G Insider (Form 4) Ownership/Private Fund Data WhaleScore Histor 13F Holdings Su Top Buys **Top Sells** ary % Change % Change FISV Fiservinc 3.13% EBAY eBay Inc. 3.83% LBTYK Liberty Global pic Clas 14.97% GTXAP Garrett Motion Inc 2.11% SJR Shaw Communicatio QRVO Corvo Inc 9.18% 2.01% 1.48% MU Micron Technology. 1.68% INTC Intel Corp. 9.17% NLOK NortonLifeLock Inc QRVO Gorvo Inc. 1.37% FB Meta Platforms. Inc. 1.55% VSAT Viasat Inc 7.16% LSXMK Liberty Sirius XM G. 1.32% IFF International Flavo 1.53%

Service #4

Name: Koyfin Type: Freemium

Want a Bloomberg Terminal but do not want to pay for a Bloomberg Terminal? Koyfin is your answer

Lots of data and lots of charts, at your fingertips <u>https://t.co/YfsMD5t92C</u>



Service # 5

Name: Tikr Type: Freemium

Don't want the complexity of Koyfin but still want to screen and research US or Global companies?

Tikr helps you achieve just that in an uncluttered and simple UI https://t.co/RIbKTJs92F

1.	TIKR Terminal	K- GOOGL						• 🔅
	Market Overview	Alphabet Inc. (GOOG.L) 💙						\$2,314.93
Idea	Generation	USD SHOW PRICE CHART						-\$15.18 (-0.65%)
=+	My Watchlists							May 6, 2022 Close
*	Track Investing Gurus				→ 🖭			
ᢒ	Global Screener							
GOO	G.L. Fundamental Analysis	52 WEEK HIGH 52 WEEK LO				erest %		TEV (MM)
		\$3,030.93 \$2,193.62	VOLUME 1.84 MM	658.50 MM	0.27%		\$1,523,838.98	\$1,418,470.98
£1	GOOG.L News							
盦	Detailed Financials	Industry: Interactive Media and Services www.abc.xyz						
\$	Valuation	Alphabet Inc. provides online advertising services in the United States, Europe, the Middle East, Africa, the Asia-Pacific, Canada, and Latin America. The company offers performance and brand advertising services. It operates through Google Services, Google Cloud, and Other Bets segments. The Google Services segment provides products and services, such as ads, Android, Chrome, hardware, Google Maps, Google Play, Search, and						
~	Analyst Estimates	YouTube, as well as technical infrastructure; and digital content. The Google Cloud segment offers infrastructure and data analytics platforms, collaboration tools, and other services for enterprise customers. The Other Bets segment sells internet and TV services, as well as licensing and research and development services. The company was founded in 1998 and is headquartered in Mountain View, California.						
 ?	Call Transcripts							
ø	Public Filings		Future Events				Past Events	
~	Ownership	Event		Date	Event			Date
	Ownersnip	 Alphabet Inc., Annual General Meeting, J 	un 01, 2022	June 1, 2022	Alphabet Inc. Pres AM	ents at 25th Annual Milk	en Institute Global Conference, May-02-	2022 11:30 May 2, 2022
		Alphabet Inc Shareholder/Analyst Call		June 1, 2022	The Milken Institu May 04, 2022	e, 25th Annual Milken In	stitute Global Conference, Apr 29, 2022	through April 29, 2022
		 Zephyr[®] Project, Zephyr Developer Sumr 	nit, Jun 08, 2022 through Jun 09, 2022	June 8, 2022	 American Marketi 27, 2022 	ng Association Chicago	Chapter , 20th Annual BrandSmart Confe	erence, Apr April 27, 2022
		 Alphabet Inc. expected to report Q2 2022 	2 results on July 28, 2022.	July 28, 2022	 Alphabet Inc. Pres 	ents at 20th Annual Brar	dSmart Conference, Apr-27-2022	April 27, 2022
			Rows per page: 10	• 1-4 of 4 < >	 Alphabet Inc., Q1 	2022 Earnings Call, Apr 2	6, 2022	April 26, 2022
Active V	atchlist: First Watchlist						63	2019 - 2022, TIKR Inc. Terms Privacy

Service # 6

Name: https://t.co/LCir5QKz4s

Type: Freemium

This website is my default homepage and possibly the only website I will never stop paying for

Simple UI, powerful custom options and the only screener you ever need to screen Indian stocks

Watchlist updates 🔄

Today

Yash Pakka announced Scrutinizers Report -Disclosure Of Voting Result Of The Extraordinary General Meeting Of Yash Pakka Limited Held On 6Th May, 2022, As Per The Requirement Of Regulation 44 (3) Of Listing Regulations

Adani Wilmar announced Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation

Schedule for the Analyst / Institutional Investor Meeting of the company. You are requested to take the same on your record.

Angel One announced Reg. 34 (1) Annual Report.

Add-Shop E-Reta. announced Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011

Angel One announced Notice Of The Twenty Sixth (26Th) Annual General Meeting Of Angel One Limited (Formerly Known As Angel Broking Limited) For Financial Year 2021-22 As Required Under Regulation 30 Of SEBI(LODR) Regulations, 2015

Add-Shop E-Reta. announced Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011

Syngene Intl. insider trade: Disposal of 2,756 equity shares worth Rs 17.09 lacs by employee

Lords Chloro announced Board Meeting Intimation for Consideration And Approval Of Audited Financial Results Of The Company For Quarter And Financial Year Ended On 31St March, 2022.

H D F C announced Announcement under Regulation 30 (LODR)-Press Release / Media Release

Revision in its Retail Prime Lending Rate (RPLR) on housing loans.

Reliance Industr announced Announcement under Regulation 30 (LODR)-Earnings Call Transcript

In continuation of our letter dated April 29, 2022 and pursuant to Regulation 30(6) of the SEBI (LODR) Regulations, 2015, the audio / video recording and transcript of ...

Fairchem Organic announced Board to consider Dividend

Service # 7 Name: Tijori Type: Freemium (ish)

Want a screener but more data and powerful features? https://t.co/mfQCsvoiQY is your answer

Tijori has several premium features like advance text based filtering, growing knowledge base and live raw material prices

🗠 New Quarterly Results	>
🖹 New Annual Reports	· > ·
 ✓ Latest Announcements 	>

UPCOMING RESULTS

Gita Renewable Energy Ltd May 7, 2022 Navin Fluorine International Limited May 7, 2022 Aarti Drugs Ltd May 9, 2022 Borosil Ltd May 9, 2022 KEI Industries Ltd May 9, 2022 Mold-Tek Packaging Ltd May 9, 2022 Prakash Pipes Ltd May 9, 2022 PVR Ltd May 9, 2022 Suven Pharmaceuticals Ltd May 9, 2022 UPL Ltd May 9, 2022 Asian Paints Ltd May 10, 2022 Chemplast Sanmar Ltd May 10, 2022 Cipla Ltd May 10, 2022 Dishman Carbogen Amcis Ltd May 10, 2022 Elantas Beck India Ltd May 10, 2022 Gujarat Gas Ltd May 10, 2022 Mahanagar Gas Ltd May 10, 2022 Max Financial Services Ltd May 10, 2022

SIGNALS		
	ê (*)	
Timeline	Watchlist	
Company & Sector	اللہ اللہ اللہ اللہ اللہ اللہ اللہ اللہ	Portfolio 🔒
Research		
MARKETS	6	<u>@</u>
Market Monitor	Raw Materials	Macro Indicators

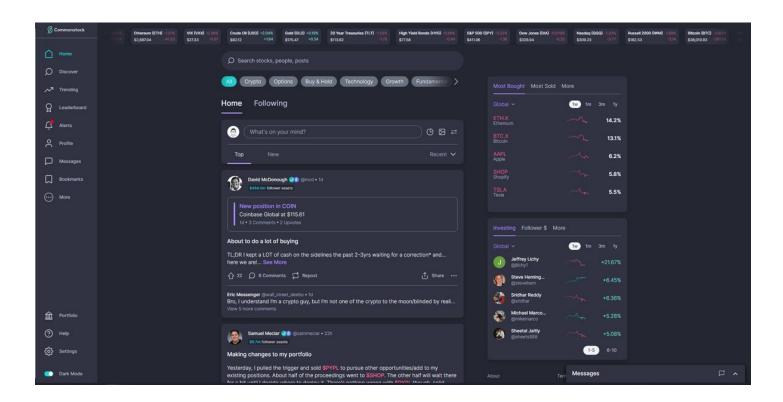
Service # 8

Name: CommonStock Type: Free

Fed up with the toxicity of Twitter but still want to connect with fellow investors who invest in global stocks?

https://t.co/LOrLTI0SxP is your go to platform

Imagine Twitter...but better and centered around investors.



Service # 9

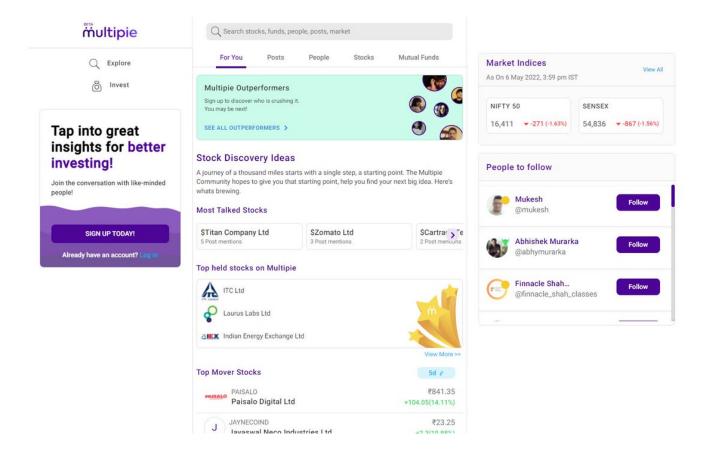
Name: Multipie

Type: Free

Fed up with Twitter again but want to socialize with investors who invest in Indian stocks?

https://t.co/c34ns0ecJn is your answer

You will find lot of investors sharing ideas and insights, minus all the clutter of Twitter



Service # 10

Name: SpecialSituationsTracker

Type: Free

Created by yours truly, https://t.co/h08Y2Bv7aT is a special situation tracker with details on all active special situations

PMS funds are known to source an idea or two from here and call it there own *wink wink*

A new way to track Special Situation Opportunities

Crowdsourced Information For Everyone, By Everyone

Access Dashboard \rightarrow



Easy to Use

ዓ

Few clicks here, few clicks there and you're sorted with the latest details of special situation investment opportunities in India and beyond.

Crowdsourced

扰

All information is crowdsourced from users like yourself and verified independently before it is added to the dashboard.

Contribute by submitting your Special Situation Opportunity Today ightarrow

So those were a few tools I regularly use. Do you know of any tools that are not covered here?

Let me know in the comments.

Meanwhile, sign up for my newsletter here

Regularly publish deep dives and long form articles on stocks and emerging investing trends <u>https://t.co/30wTRkY8BZ</u>

I hope you've found this thread helpful.

Follow me @itsTarH for more.

Like/Retweet the first tweet below if you can: https://t.co/SR1Euivz22

Its the weekend!

Grab a cup of coffee, today I will tell you about all the tools and services I use in my investing journey

Some are free, some are paid but all of them are guaranteed to deliver value

Lets dive right in! pic.twitter.com/Rr2pW7bboE

- Tar \u26a1 (@itsTarH) May 7, 2022