Twitter Thread by Tar ■



Tar ■
@itsTarH

All my Threads so far ■ ■■

The One with the Cash Flow Explained ■
https://t.co/F6oNVquQKC

> It's the weekend!
>
> Grab a cup of coffee, in this thread I will explain
>
> 1. What a cash flow statement is?
> 2. What does it tell you about a business?
> 3. How to analyze one?
>
> Examples included various Indian companies.
>
> Let's dive right in. pic.twitter.com/c8tNP26Z8K
>
> — Tar \u26a1 (@itsTarH) May 15, 2021

The One with Free Cash Flow Explained ■
https://t.co/jLj4WSZXJJ

> Its the weekend!
>
> Grab a cup of coffee, in this thread I will explain
>
> 1. What is Capex?\U0001f4b0
> 2. What is Free Cash Flow? \U0001f4b8
> 3. What does Cash Flow from Investing and Cash Flow from Financing tells us? \U0001f4a1
>
> Examples includes some famous companies.
>
> Lets dive right in. pic.twitter.com/HDJgUvE8f8
>
> — Tar \u26a1 (@itsTarH) May 22, 2021

The One with Mutual Funds ■
https://t.co/di2CDTKli8

> Its the weekend!
>
> Grab a cup of coffee, in this thread I will explain
>
> 1. How to select a Mutual Fund?
> 2. Common and costly mistakes people make while choosing a Mutual Fund
> 3. Some tools and tips to help you while selecting a fund
>
> Lets dive right in. pic.twitter.com/teelsojtn9
>
> — Tar \u26a1 (@itsTarH) May 29, 2021

The One on Laurus Labs ■■■■■■■■■
https://t.co/k6KHAkCJ3W

> Laurus Labs : A Visual Story
>
> I am a Data Science / Machine Learning developer by profession and data along with finance are my two areas of competence.
>
> I realize how powerful combining both of them can be, so here is a visual analysis for Laurus Labs.
>
> — Tar \u26a1 (@itsTarH) May 30, 2021

The One on Gujarat Gas ■
https://t.co/QL6HkEha6O

> #GujaratGas
> Up 5% today, sharing my notes on it.
>
> I decided not to invest in the company, but these notes may help some of you.
>
> About the company \U0001f447\U0001f3fc pic.twitter.com/JIiEhlT2E6
>
> — Tar \u26a1 (@itsTarH) June 2, 2021

The One on Proxy Investing

https://t.co/iGsdudYSee

> Its the weekend!
>
> Grab a cup of coffee, in this thread I will explain

1. What is Proxy Investing?
2. How to apply it?
3. What are the benefits of Proxy Investing?

Thread includes examples of few famous proxies from history.

Lets dive right in. pic.twitter.com/PEXOpG6l3Z

— Tar \u26a1 (@itsTarH) June 5, 2021

The One with Investing Principles

https://t.co/zNTWmfZIl8

Sharing my Investing Principles \U0001f511

I wrote these when I first started direct equity investing and occasionally revisit them, time and again.

Writing these principles have helped me avoid major pitfalls and stay true to what I think is my investing ideology.

\U0001f447\U0001f3fc

— Tar \u26a1 (@itsTarH) June 6, 2021

The One on Strides and Stelis
https://t.co/7YF10YIstv

#StelisBioPharma is producing 200mn doses for Sputnik for RDIF

Even if they sell each doze for Rs 200, that's almost 4K cr in sales
Strides owns 33% of Stelis, so 1.6Kcr in sales

Sales of Strides = 3316cr + 1.6Kcr + 0.8cr (Stelis value)

Market Cap = 7kcr
Selling for ~1x sales

— Tar \u26a1 (@itsTarH) June 4, 2021

The One on Porter's 5 Forces (with Divis Labs as an example)

https://t.co/IQ4dW3Jl8o

Its the weekend!

Grab a cup of coffee, in this thread I will explain

1. What are Porter's 5 Forces?
2. How to use them while analyzing a business?
3. What information can they tell you about a business

We will be analyzing Divis Labs as an example.

Lets dive right in. pic.twitter.com/Si03K4Q5I8

— Tar \u26a1 (@itsTarH) June 12, 2021

The One on Indexes, Explained

https://t.co/m2tjAaQEo8

It's the weekend!

Grab a cup of coffee, in this thread I will explain

1. What is index investing?
2. Why S&P 500, Nasdaq 100 and DIJA are different?
3. How to create your own indexes?

Let's dive right in. pic.twitter.com/Y7Q14diEUp

— Tar \u26a1 (@itsTarH) June 20, 2021

The One with Case Studies on Super Investors
https://t.co/7Q4CjgE8GI

Lesson from Super Investors \U0001f447\U0001f3fc pic.twitter.com/ClJKRU3eAy

— Tar \u26a1 (@itsTarH) July 3, 2021

The One with DuPont and ROCE, Explained
https://t.co/XFxH7hyhHu

It's the weekend!

Grab a cup of coffee, in this thread I will explain

1. What is Dupont Method for ROE?
2. What is the difference between ROE, ROCE and ROIC?
3. How to identify companies that will improve their ROCE in future?

Lets dive right in. pic.twitter.com/Co7LFFYto9

— Tar \u26a1 (@itsTarH) July 10, 2021

The One with Peter Lynch's Six Type of Stocks
https://t.co/eCoIk9SjML

It's the weekend!

Grab a cup of coffee, in this thread I will explain

1. Peter Lynch's Six Categories of Stocks
2. How to identify the type of stock you own?
3. How to think and decide about the runway for growth of a company?

Lets dive right in. pic.twitter.com/YZd69BRRT0

— Tar \u26a1 (@itsTarH) July 17, 2021