

Twitter Thread by Parang Mehta



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Stocks to invest to play the EV Theme:

Sona Comstar: EV Components

Fiem Industries: EV Components

Tata Power: Charging Infrastructure

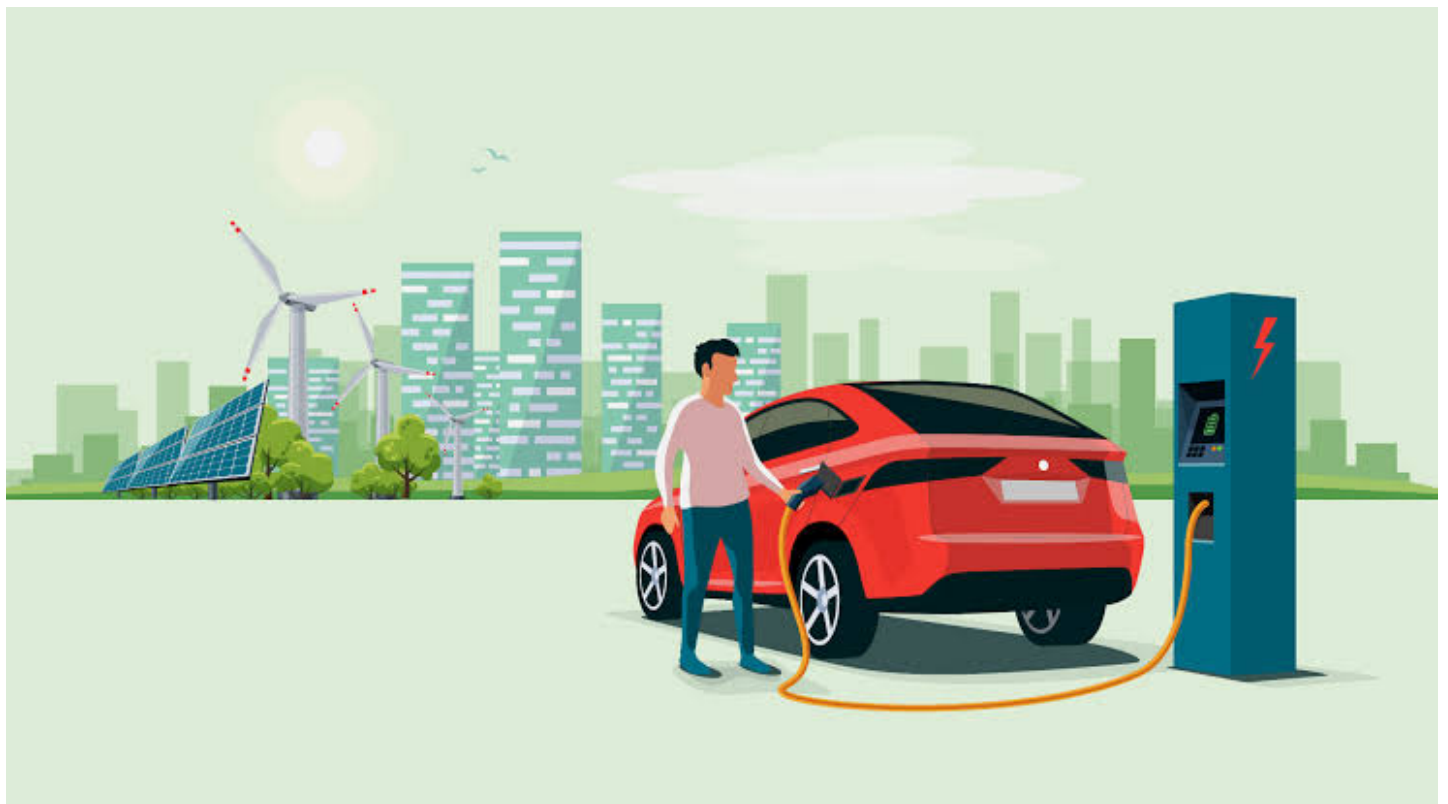
Tata Chemicals: Lithium ION Cells

Tata Motors: EV Manufacturing

Kabra Extrusion: Battery Packs

Exide: Batteries, Solar, EV's

(1/3)



Stocks to invest to play the EV■■■ Theme:

Amara Raja: Battery, Solar

Gabriel: Auto Components

Himadri: Anodes, Coal Tar Pitch

Jay Bharat: E-Bus, AI

Ashok Leyland: E-Bus, E-Trucks

Bajaj Auto: E-Bikes, E-Scooters

ABB Power: Energy Distribution

M&M: E- Cars/Trucks/Tractors

(2/3)



Stocks to invest to play the EV■■■ Theme:

Graphite India: Graphite Electrodes

Hindustan Copper: Copper Manuf.

Hindalco: Copper Cathodes

Greaves Cotton: 2/3 Wheeler EV

Bharat Forge: E-Bikes (Tork Motors)

Motherson Sumi: Electric Components

