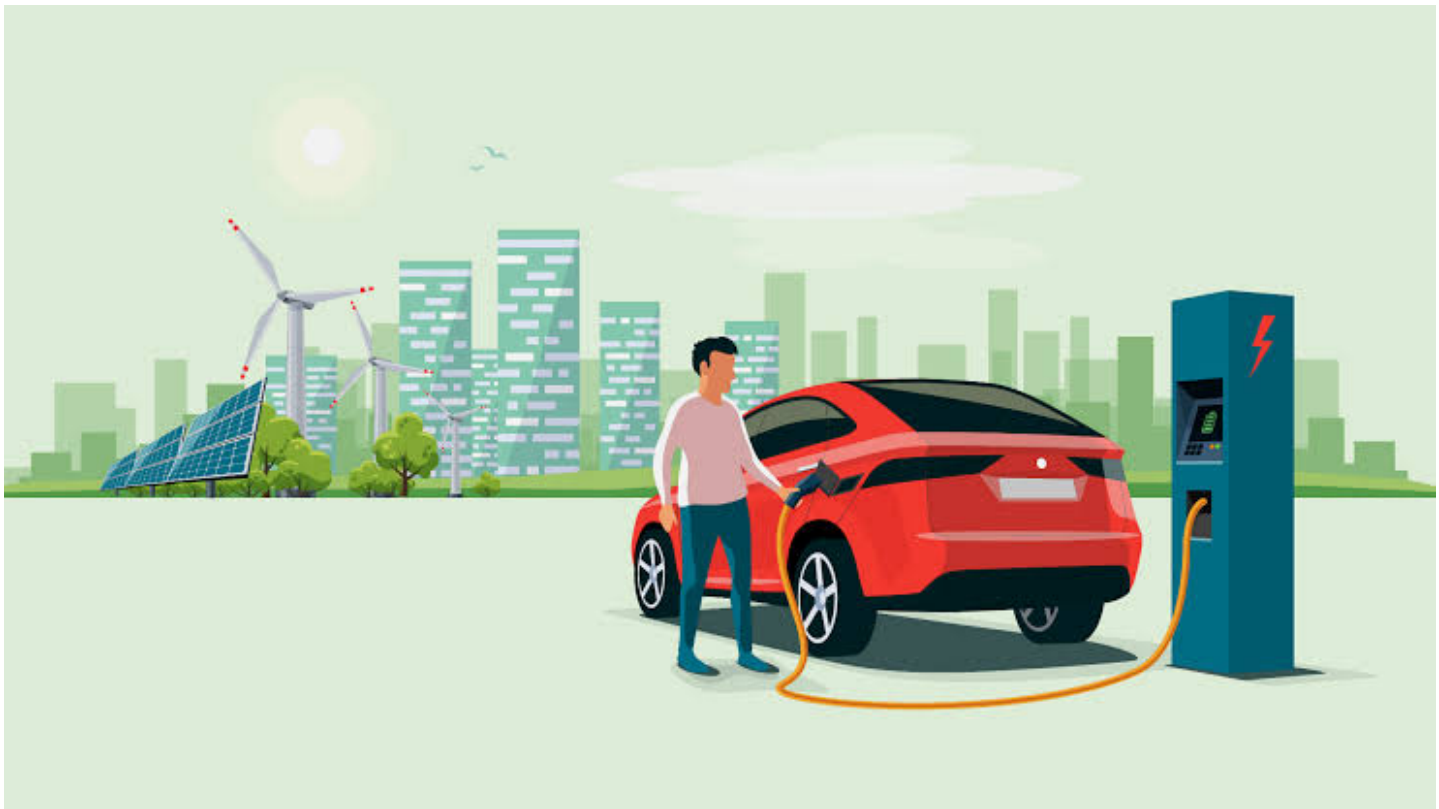
Twitter Thread by Parang Mehta

Parang Mehta
@mehta_parang

Stocks to invest to play the EV■■ Theme:

Sona Comstar: EV Components
Fiem Industries: EV Components
Tata Power: Charging Infrastructure
Tata Chemicals: Lithium ION Cells
Tata Motors: EV Manufacturing
Kabra Extrusion: Battery Packs
Exide: Batteries, Solar, EV's

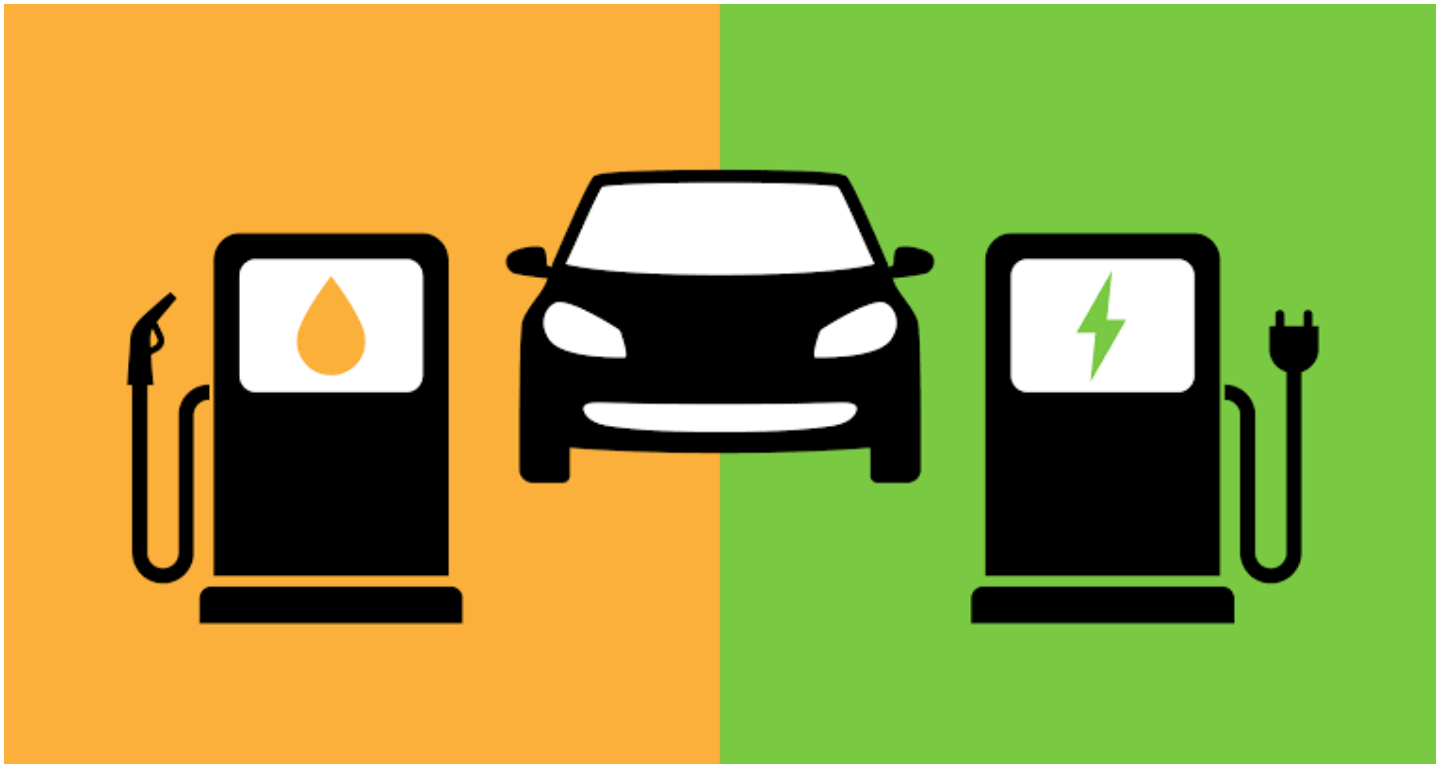
(1/3)



Stocks to invest to play the EV■■ Theme:

Amara Raja: Battery, Solar
Gabriel: Auto Components
Himadri: Anodes, Coal Tar Pitch
Jay Bharat: E-Bus, AI
Ashok Leyland: E-Bus,E-Trucks
Bajaj Auto: E-Bikes, E-Scooters
ABB Power: Energy Distribution
M&M: E- Cars/Trucks/Tractors

(2/3)



Stocks to invest to play the EV■■ Theme:

Graphite India: Graphite Electrodes
Hindustan Copper: Copper Manuf.
Hindalco: Copper Cathodes
Greaves Cotton: 2/3 Wheeler EV
Bharat Forge: E-Bikes (Tork Motors)
Motherson Sumi: Electric Components

