## Twitter Thread by Nigel D'Souza





## **■**Markets for You**■**

- 1. Dalmia Bharat bought 20% in IEX 4 yrs back for 500cr. Street questioned asset allocation■
- 2. In May 2021
  Dalmia sold 4.5%, recovers 500cr. Street happy with unlocking■
- 3. Today Dalmia has 15.5% stake value=2600cr Skeptics ■should have held full 20%