

Twitter Thread by Plan Maestro



Plan Maestro

[@PlanMaestro](#)



First Chartstravaganza of the year ... hoping for a better 2021!



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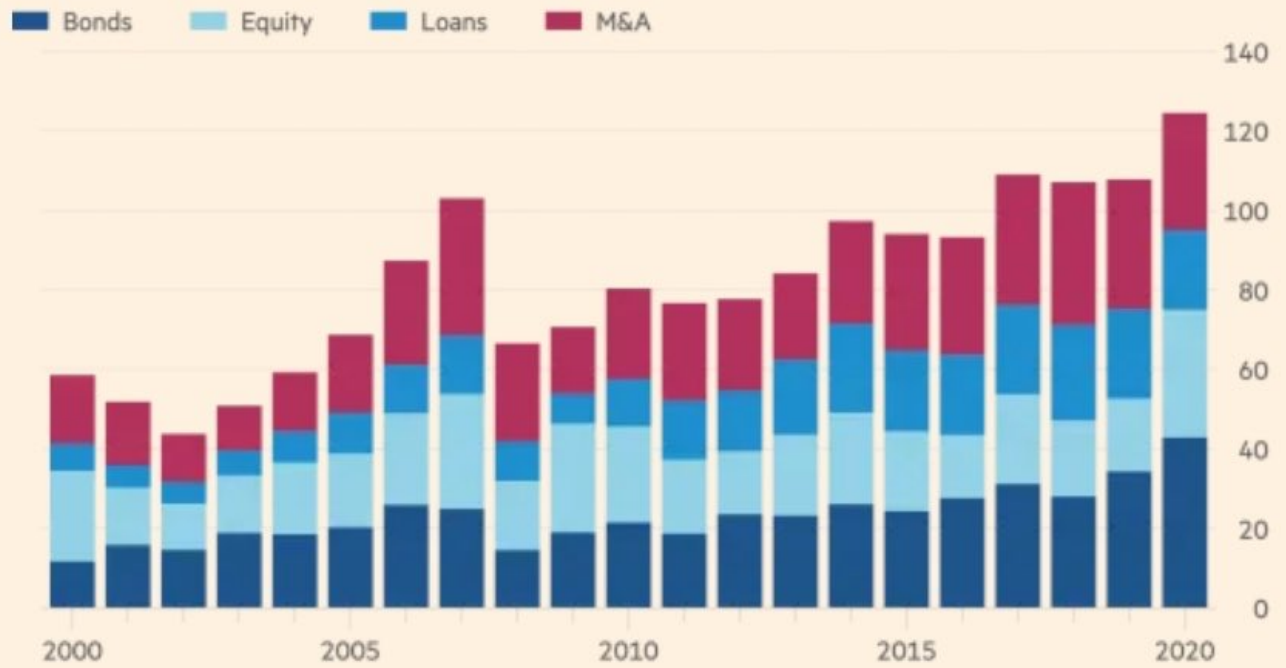
Every Sunday, twenty charts, let's go.

20. Investment Banking

(@ft)

Record debt and equity underwriting fees propel bank revenues

Investment banking underwriting and advisory fees by division (\$bn)

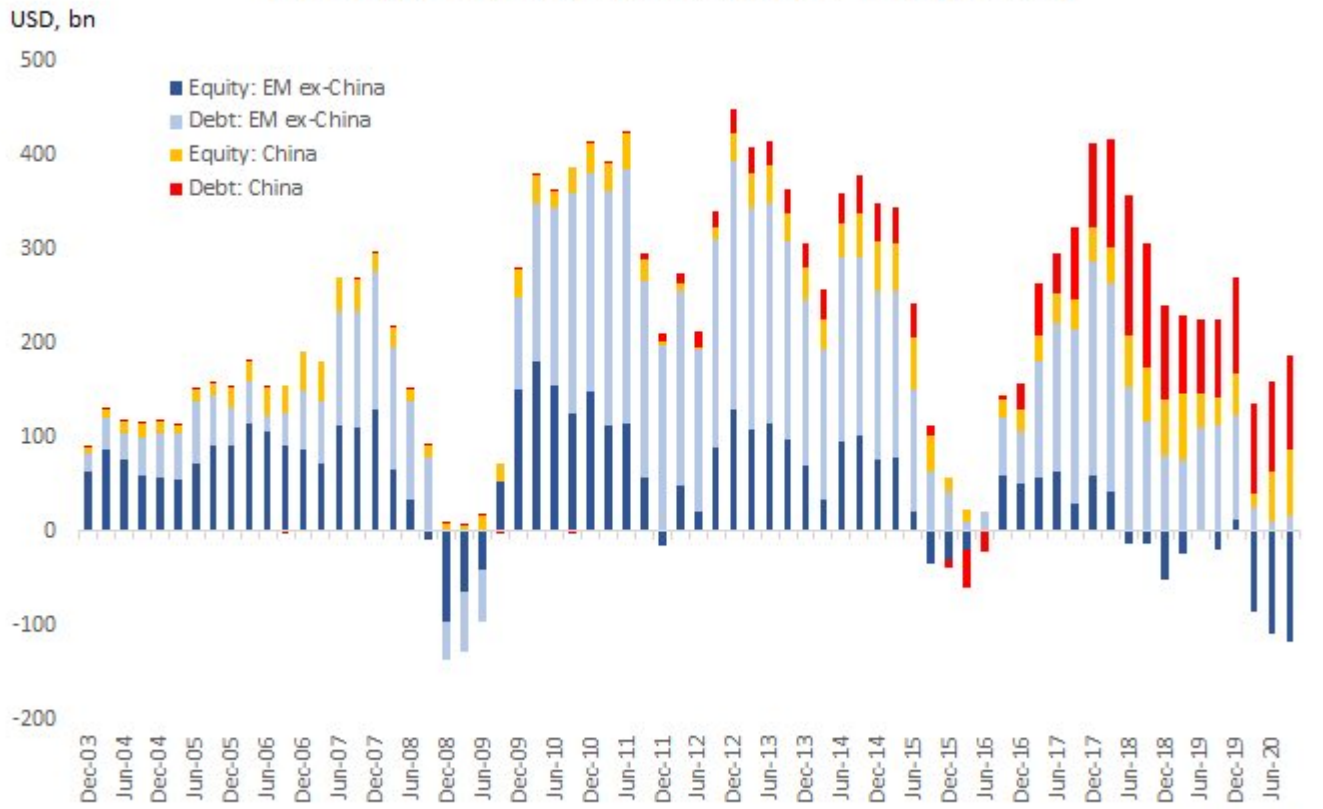


Source: Refinitiv
© FT

19. Emerging Markets Flows

(@exantedata)

EM Portfolio Flows: China and EM ex-China (4Q Sum)

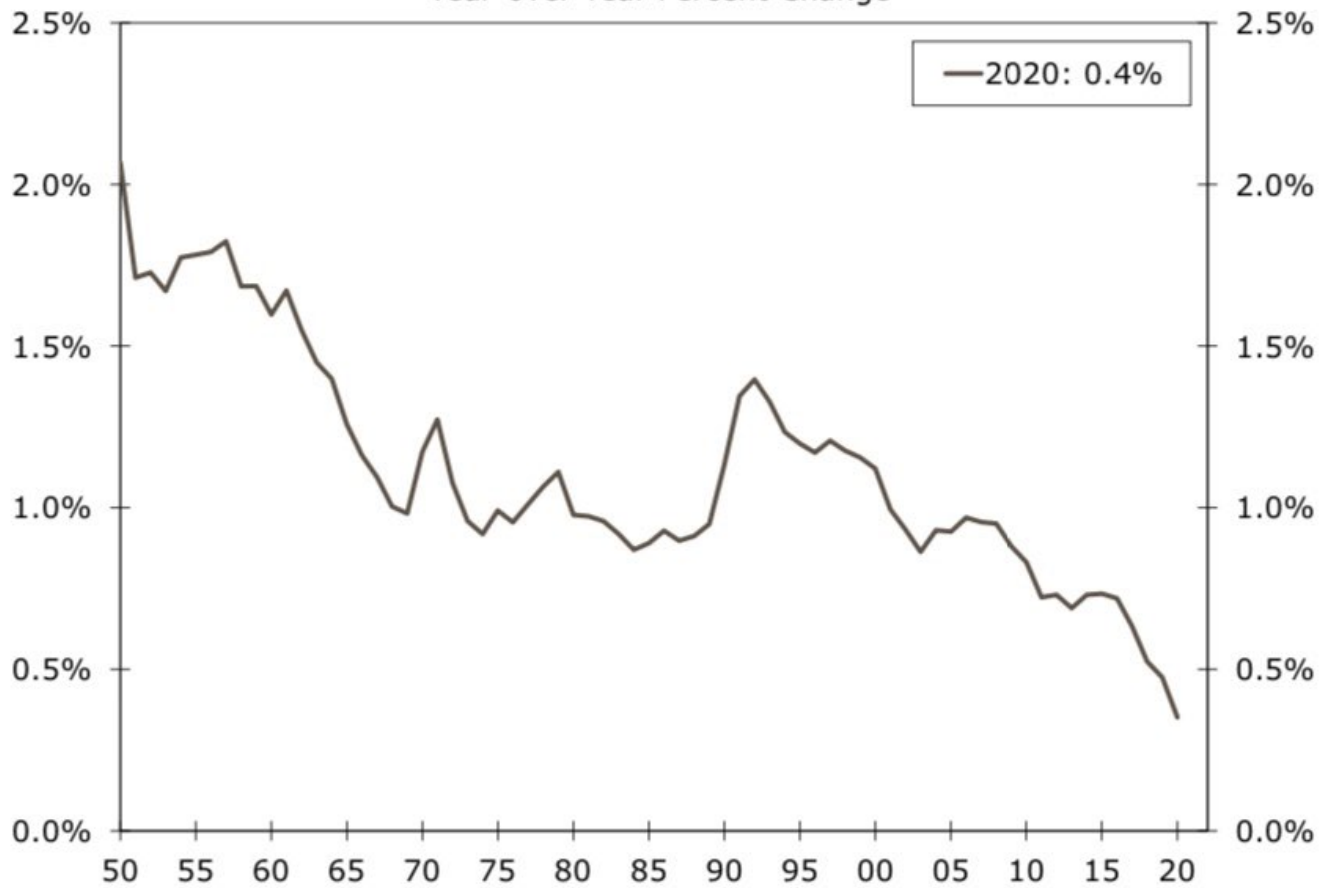


18. Population Growth

(@wellsfargo)

U.S. Population Growth

Year-over-Year Percent Change



17. M&A Market Share

(@ft)

Value (\$tn)

Market
share

(%)

0

0.5

1.0

Goldman Sachs

27.9

Morgan Stanley

23.7

JPMorgan

20.9

BofA

15.1

Citi

14.2

Credit Suisse

10.5

UBS

9.3

Deutsche Bank

8.3

Evercore Partners

7.9

Barclays

7.5

Source: Refinitiv
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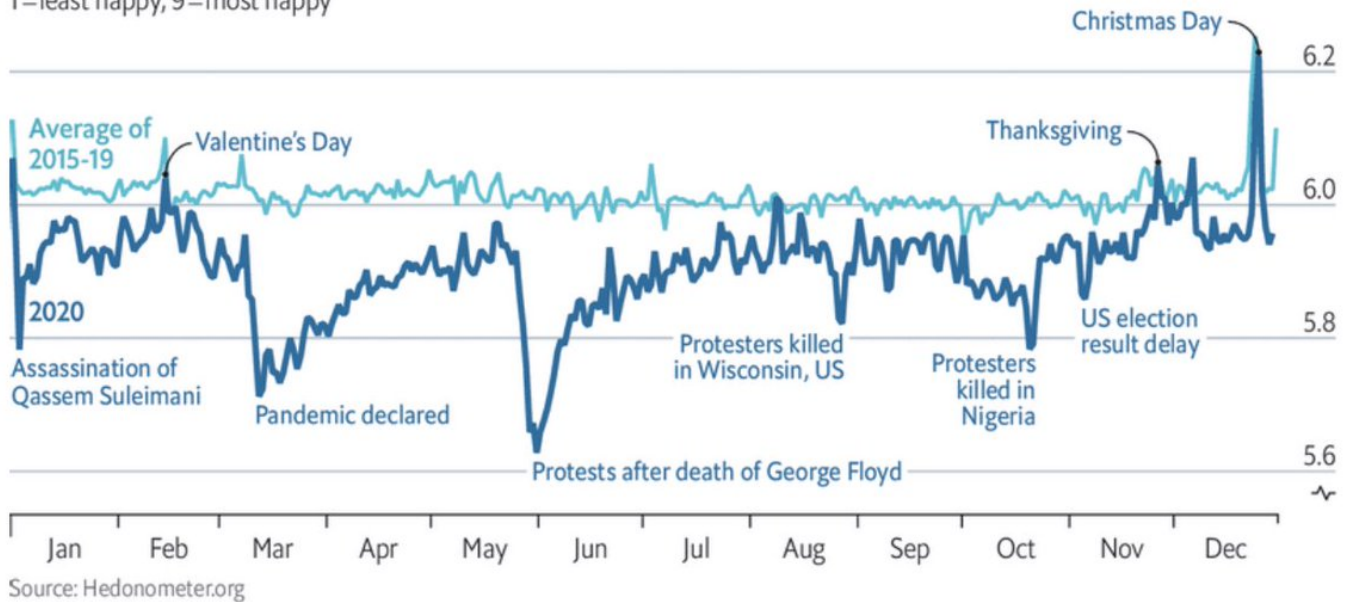
16. Happiness in Twitter

(@theeconomist)

Annus miserabilis

Average happiness score of English-language tweets

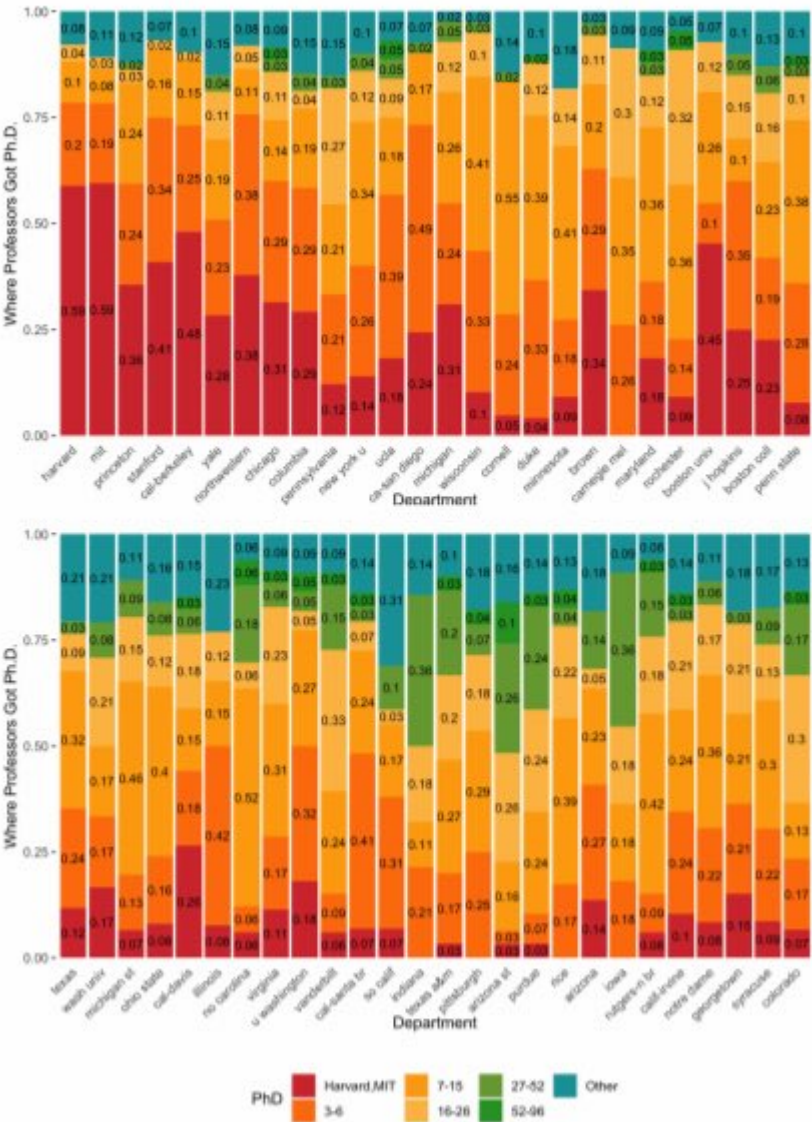
1=least happy, 9=most happy



15. Economics Faculties

(@durrobert)

Figure 10: % of Department Faculty from Different Tiers of PhD Program, Dpts. 1-26 and 27-52



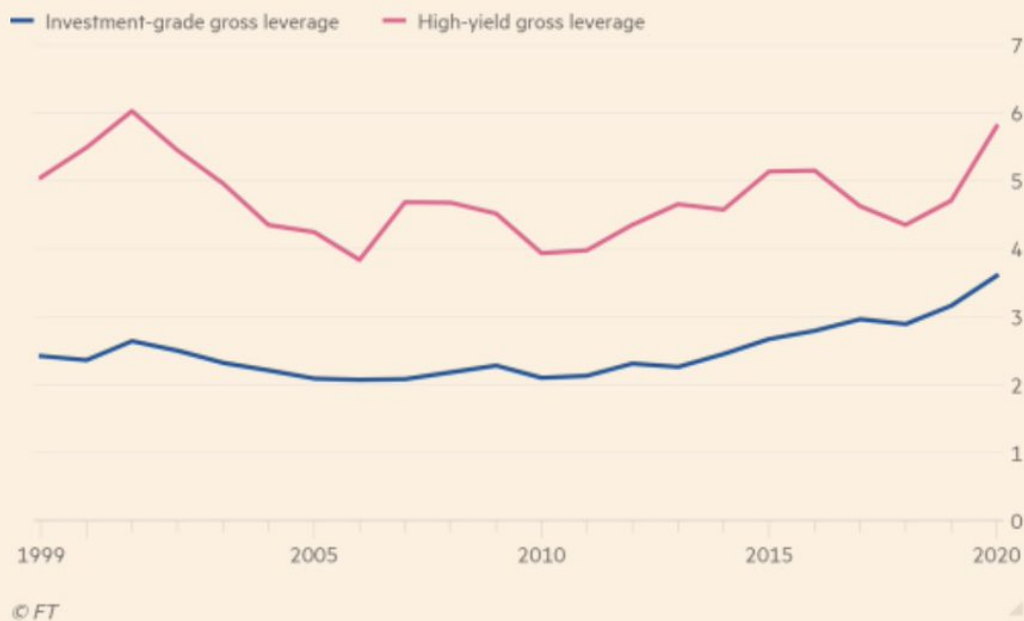
Notes: This figure displays the percentage of a department's faculty that came from groupings of PhD program rankings. Each row is a department, and the colorings of the row represent the percentage of faculty that came from the particular PhD program group. Panel (a) shows department with IDs 1-26, while Panel (b) shows departments with IDs 27-52.

14. Corporate Bonds

(@ft)

Bond binge drives rise in corporate leverage

Ratio of gross debt to Ebitda

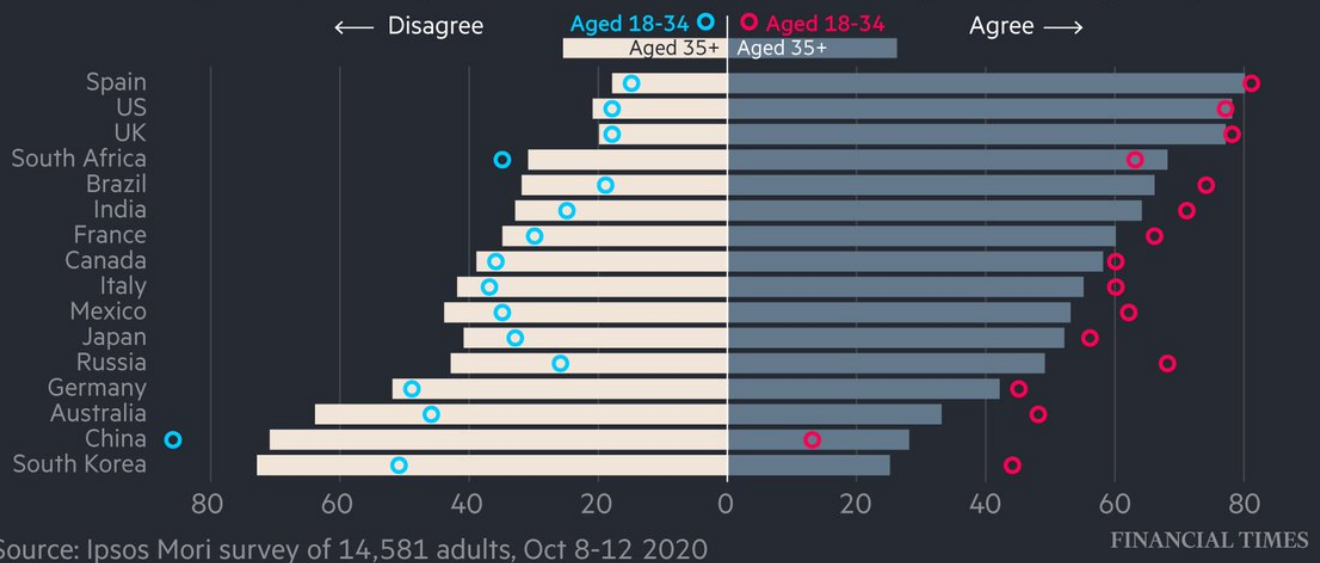


13. Global Anxiety

(@ft)

Young adults have a heightened sense of anxiety

'I feel like things in my country are out of control right now' (% agreeing/disagreeing)

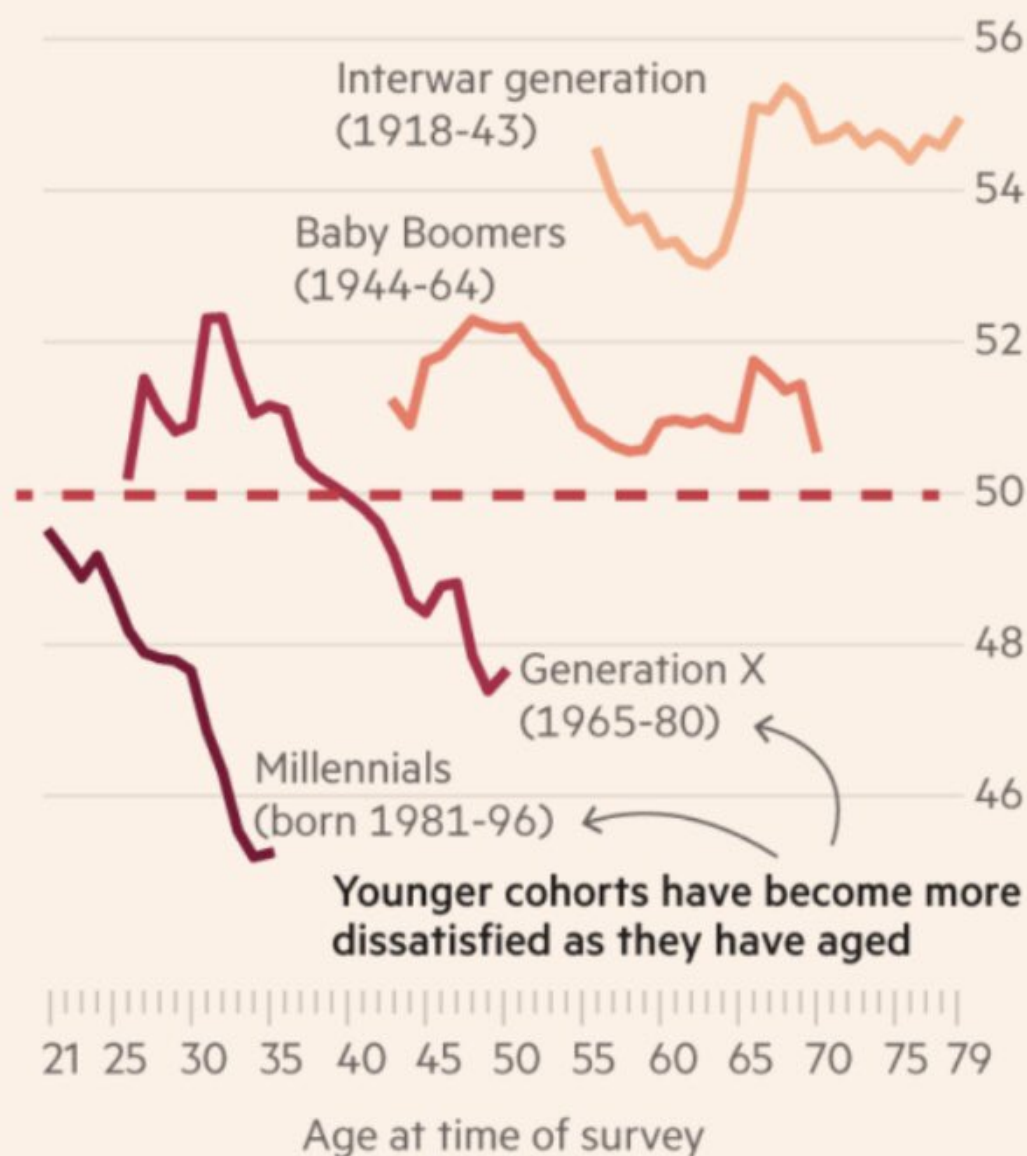


12. Satisfaction with Democracy

(@ft)

Globally, younger generations have become increasingly dissatisfied with democracy, but not older ones

Satisfaction with democracy by age and generational cohort* (%)



Younger cohorts have become more dissatisfied as they have aged

* Surveys from 75 countries with 4 million respondents between 1973 and 2020

Source: Roberto Foa, Centre for the Future of Democracy, Cambridge university

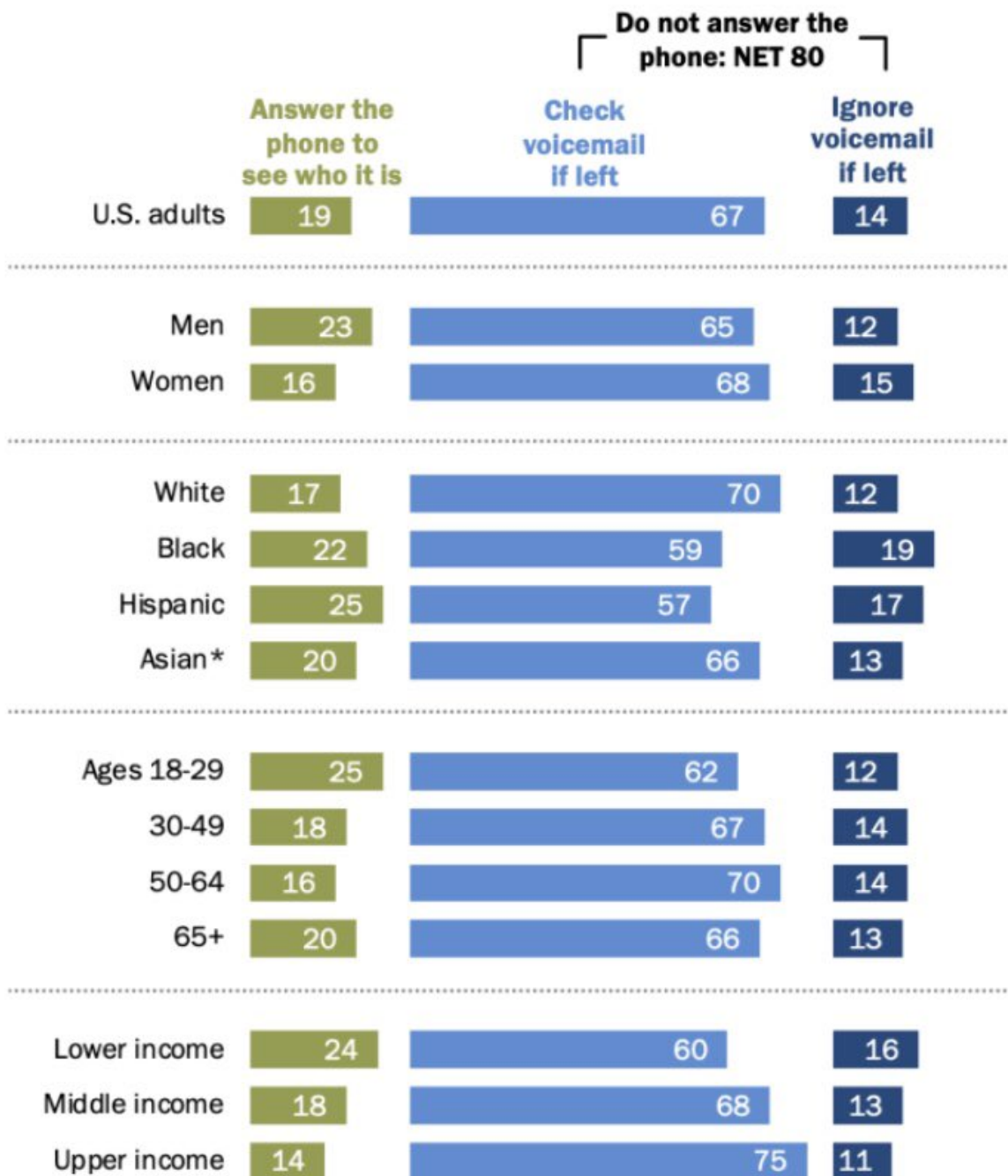
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11. Phone Calls

(@facttank)

Only 19% of Americans generally pick up cellphone calls from unknown numbers; women, White adults, older adults, higher-income adults less likely to do so

% of U.S. adults who say they generally ___ when an unknown number calls their cellphone



*Asian adults were interviewed in English only.

Note: White, Black and Asian adults include those who report being only one race and are not Hispanic. Hispanics are of any race. Family income tiers are based on adjusted 2018 earnings. Those who did not give an answer are not shown.

Source: Survey of U.S. adults conducted July 13-19, 2020.

PEW RESEARCH CENTER

10. Private Equity

(@visualcap)



How Big is Private Equity?

Almost everyone has heard of private equity (PE), but few understand the size and scope of PE firms.

Here are the top 25 private equity firms by their funds raised over the last five years.

BLACKSTONE is well-known for previous investments in Hilton Hotels, Pinnacle Foods, and Freescale Semiconductor

Notable Current Investments:

- Refinitiv
- Merlin Entertainments
- Gates Corp
- Cheniere Energy

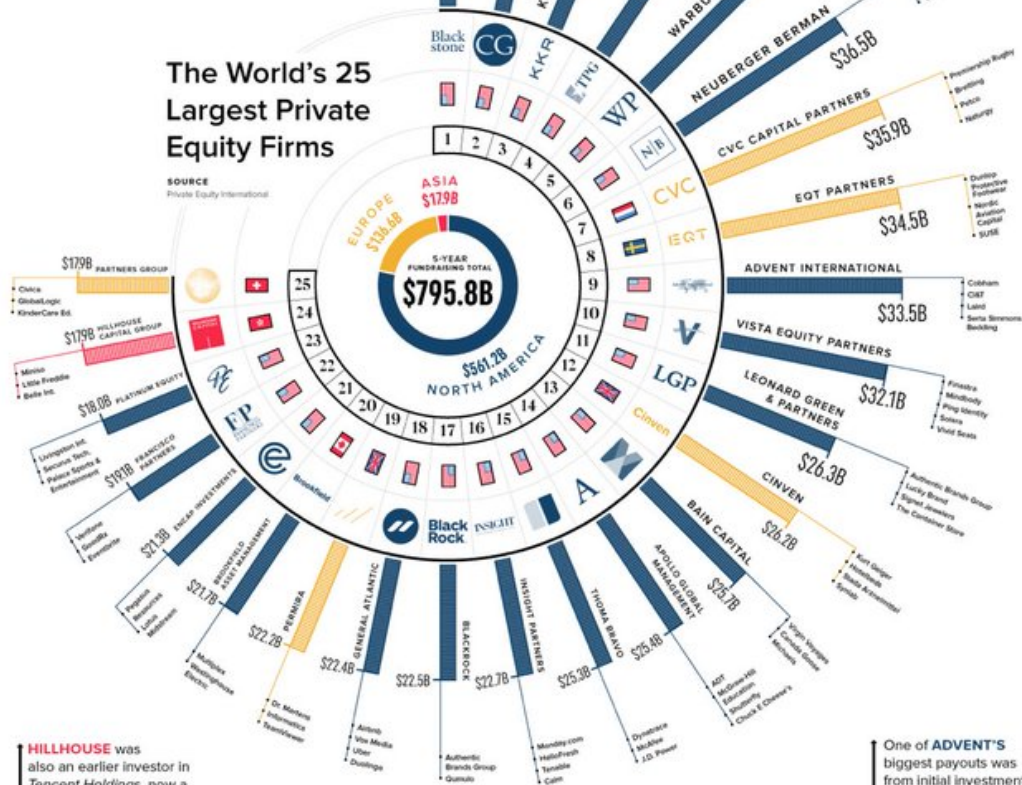
KKR'S 1989 leveraged buyout of *RJR Nabisco* was the largest buyout in history until 2005

NEUBERGER BERMAN was acquired by *Lehman Brothers* in 2003 before regaining independence following the firm's 2008 collapse

CVC was also the majority owner and later major shareholder of *Formula One* from 2005-2017

The World's 25 Largest Private Equity Firms

SOURCE: Private Equity International



HILLHOUSE was also an earlier investor in *Tencent Holdings*, now a major tech conglomerate and the world's largest video game vendor

One of **ADVENT'S** biggest payouts was from initial investments in *Lululemon Athletica*

BAIN CAPITAL was co-founded by American politician Mitt Romney

APOLLO was the sole bidder and savior of the *Hostess Brands* snack cakes division when the company went bankrupt in 2012

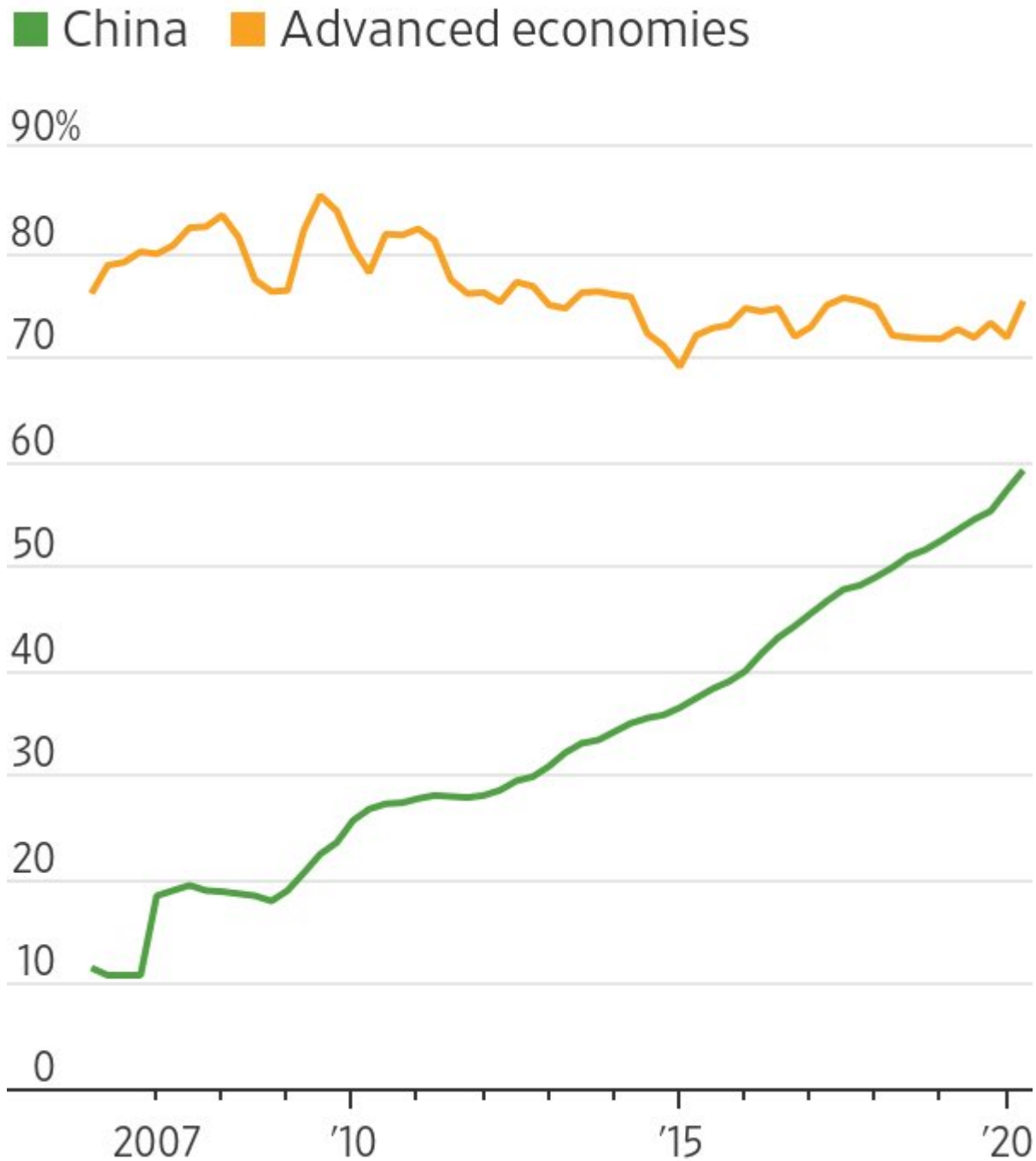
BLACKROCK'S PE branch is relatively young, but the company as a whole is the world's largest asset manager with \$7.4 trillion in AUM as of Q4 2019

Toronto-based **BROOKFIELD** is the only North American PE firm on the Top 25 not headquartered in the U.S.



(@wsj)

Household debt as a percentage of GDP



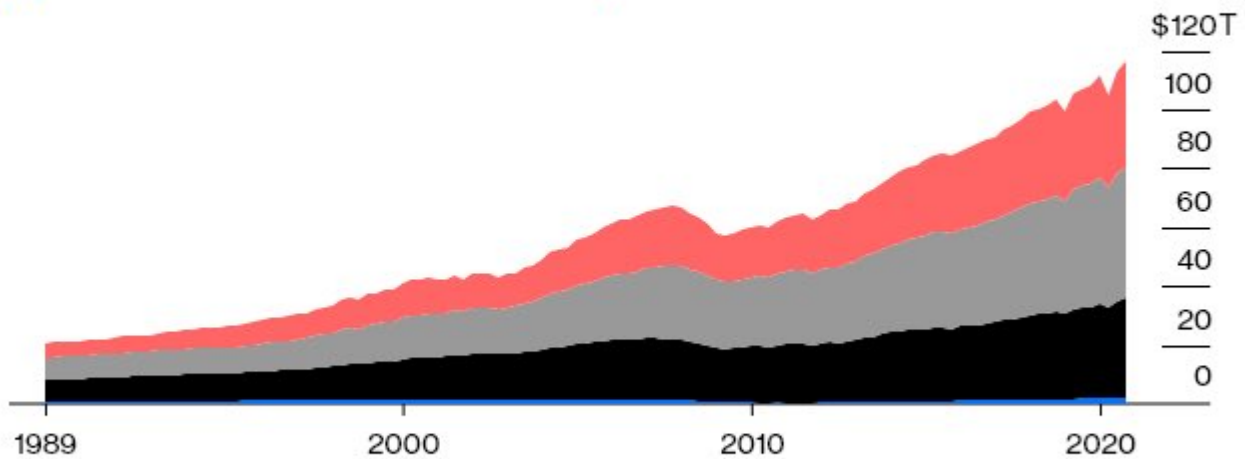
Source: Bank for International Settlements

(@bloomberg)

The Rich Get Richer

Fed policy can do little on its own to address wealth inequality

■ Bottom 50% ■ 50%-90% ■ 90%-99% ■ Top 1%



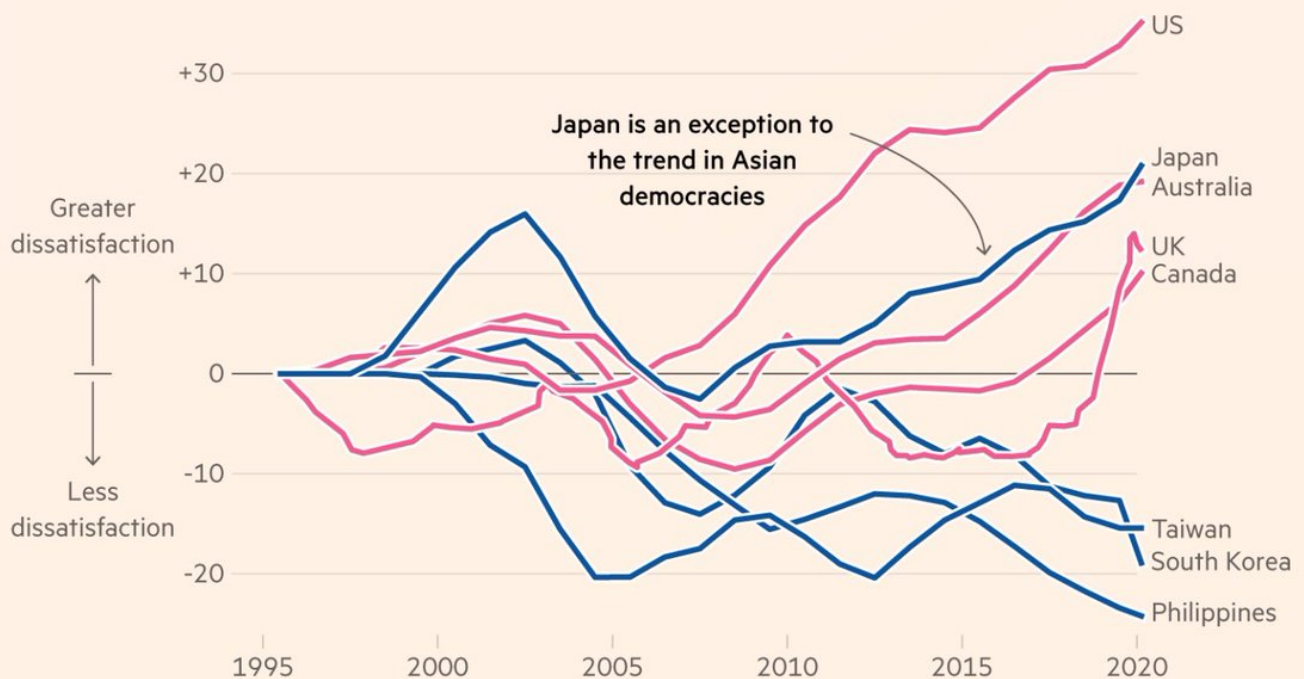
Source: Federal Reserve

7. Satisfaction with Democracy

(@ft)

Diverging opinions in Asian and English-speaking democracies

Change in dissatisfaction with democracy (from 1995, in percentage points)

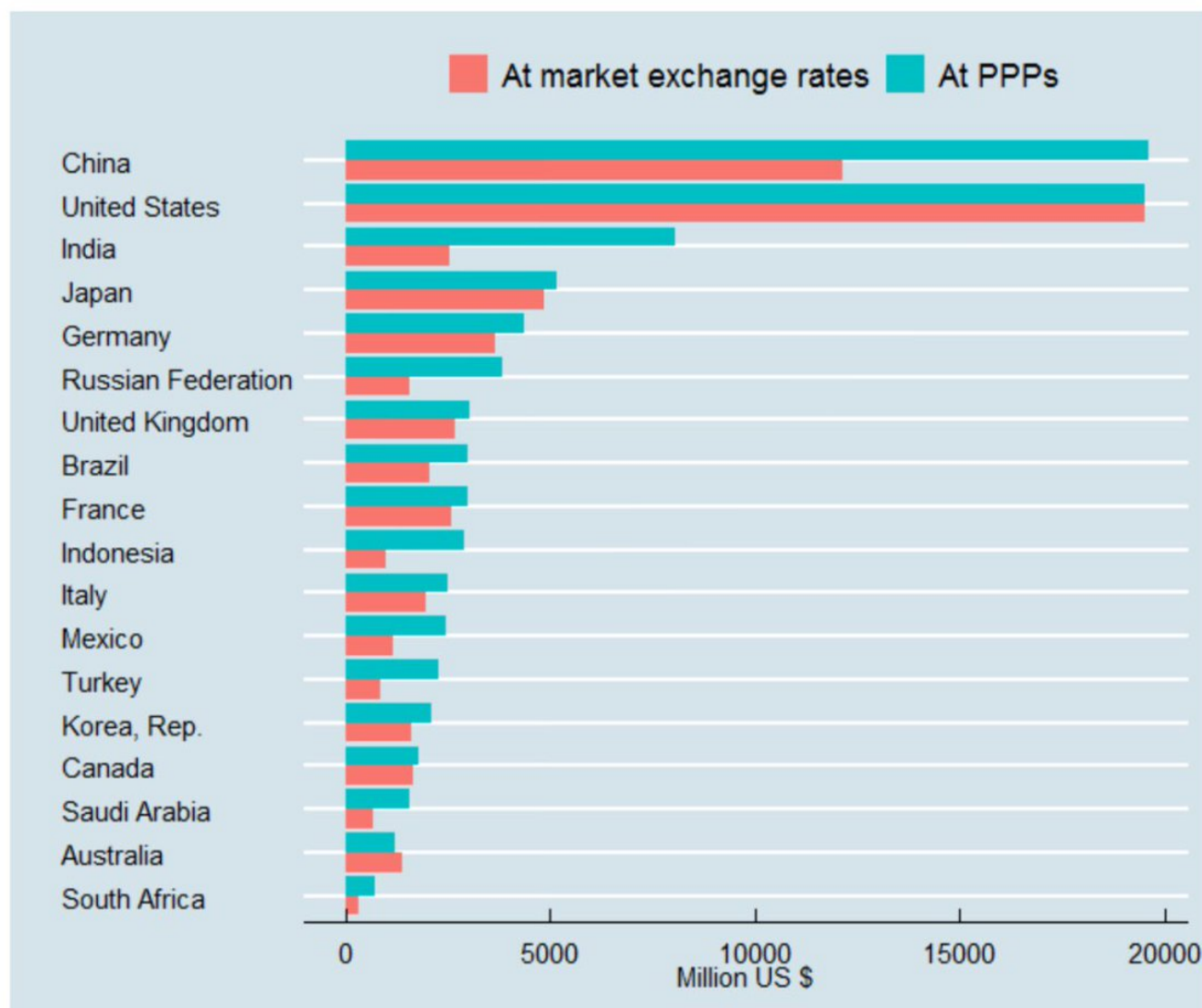


Source: Roberto Foa, Centre for the Future of Democracy, Cambridge university

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6. Size of Economies

(@nberpubs)

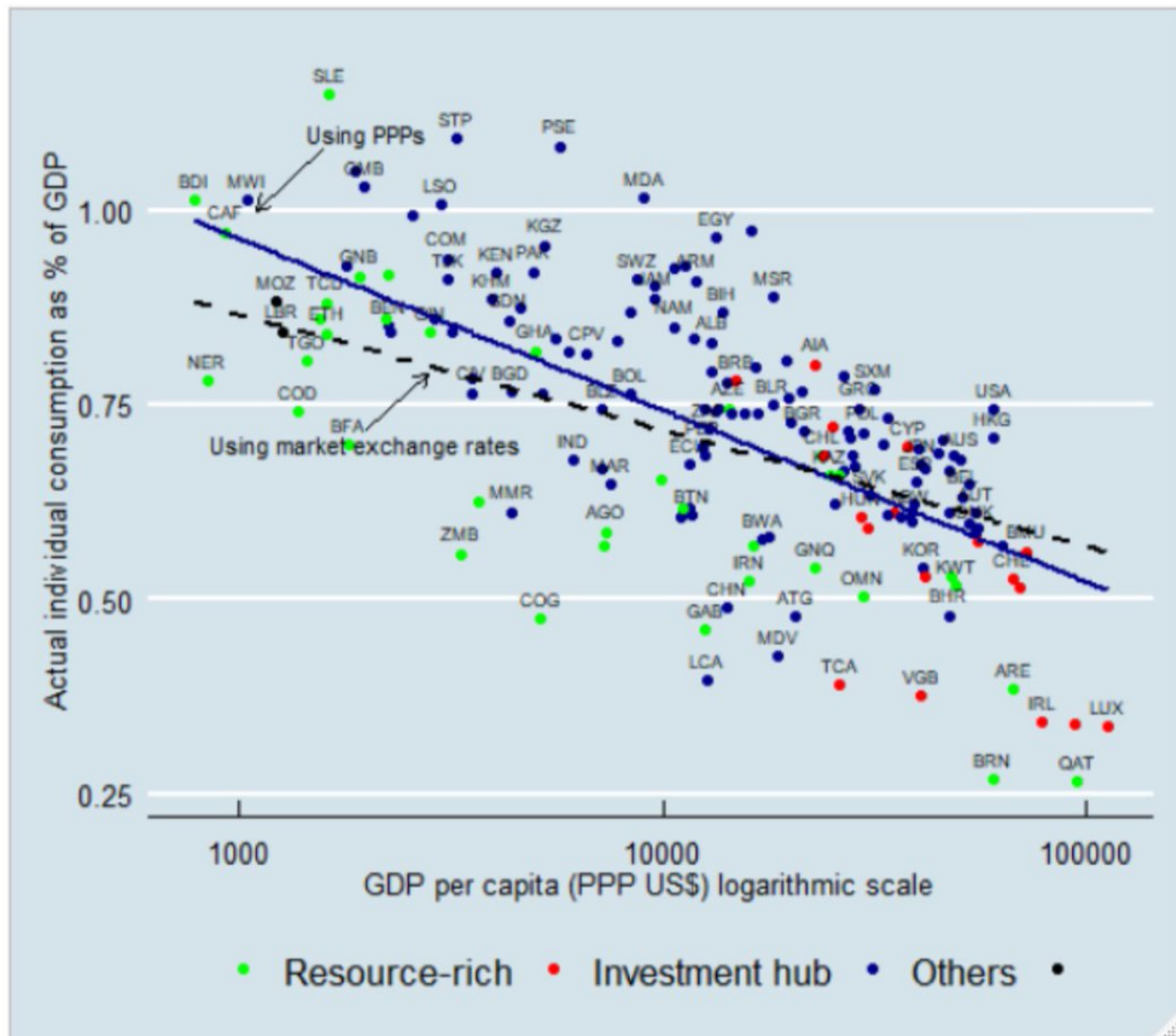


Source: International Comparison Program (2020)

5. Consumption vs GDP

(@nberpubs)

Figure 4. The relationship between consumption and GDP, 2017



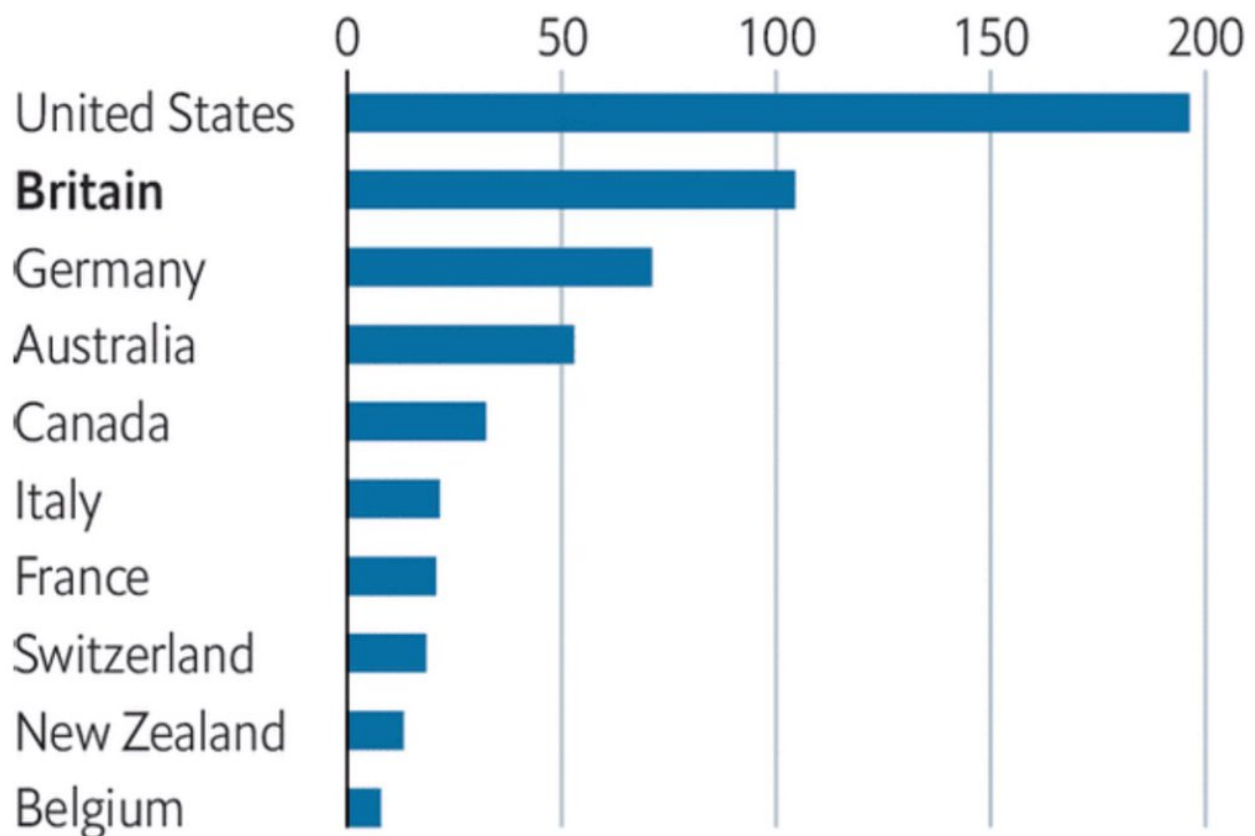
Source: Authors' calculations, based on International Comparison Program (2020).

4. Foreign-Trained Nurses

(@theeconomist)

Scrubs up

OECD countries with the most foreign-trained nurses
2018 or latest, '000



Source: OECD

The Economist

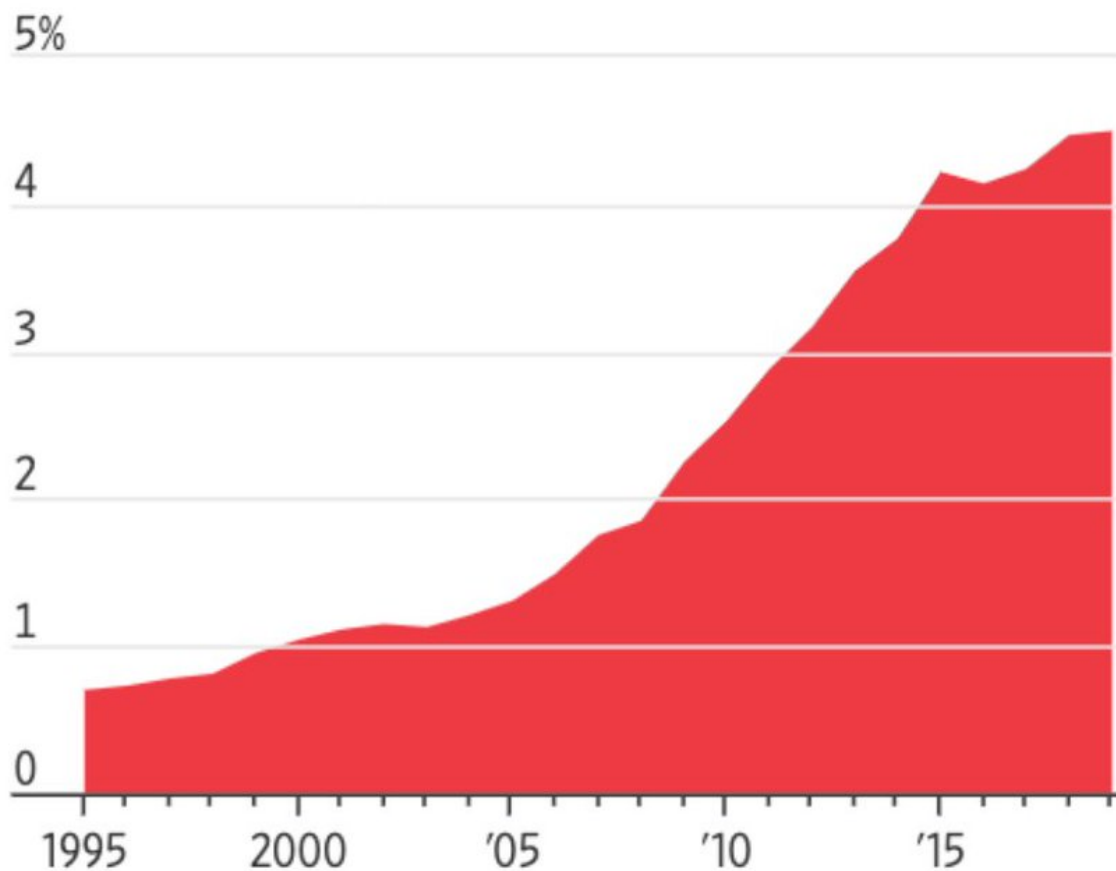
3. China's State Sector

(@adam_tooze)

State Power

Rapid growth of China's economy has turned its state-owned enterprises into major global players.

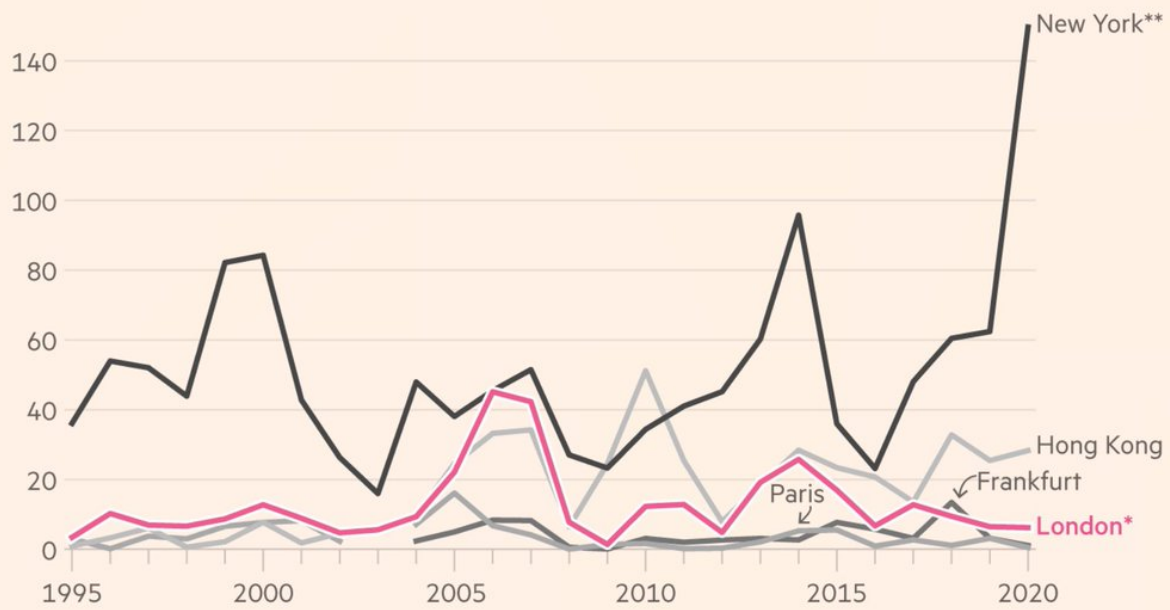
China's state sector share of global GDP



Source: Gavekal Dragonomics

London remains a big centre for IPOs but its growth has lagged New York

Deal values (\$bn)



* London Stock Exchange and AIM

** NYSE and Nasdaq

Source: Dealogic

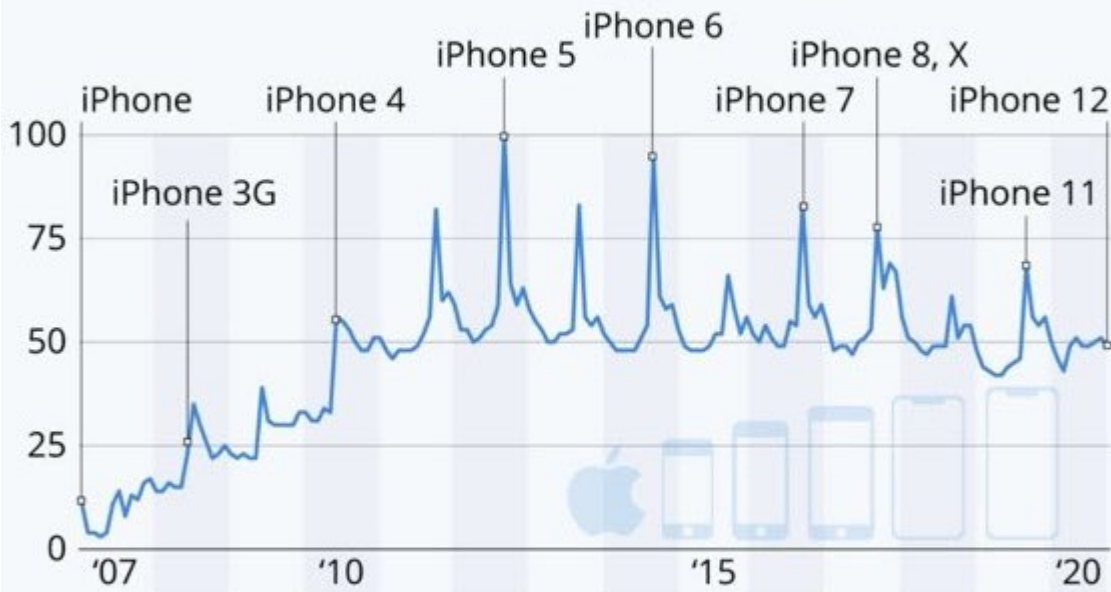
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1. Apple iPhone

(@statistacharts)

New iPhones Don't Create as Much Buzz as They Used To

Worldwide search interest for the term "iPhone" on Google Search since January 2007*



* numbers represent search interest relative to the highest point on the chart for the time given. A value of 100 is peak popularity, a value of 50 means that the term is half as popular.

Source: Google Trends



statista

That was another edition of Chartstravaganza.

Please recommend us to your friends: charts about the big, the small, and the amusing. A good complement to your Sunday morning coffee.

For a 2021 full of comfortable and uncomfortable data.

(@martinshovel)

EXPERT CONFERENCE 2018

What are you
an expert in?



Telling non-experts
what they want
to hear...

