

## Twitter Thread by [jeremy day](#)

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### A MEGA Thread on \$TDOC

I mostly avoid healthcare companies as I don't understand the industry very well, especially Therapeutics.

HAAS Healthcare as a service is very interesting though with \$TDOC front and center.

Here are links to others research. ENJOY!!!

<https://t.co/ZmuqVvOh5f>

1/ My 2021 Top Pick: Teladoc

The US healthcare system is broken.

We spend more on healthcare than any other country but aren't seeing comparable outcomes. 25% of healthcare spending is considered waste.

Fixing it is one of the greatest opportunities that exist.

Enter [\\$TDOC](#). [pic.twitter.com/FcB7dLXRJJ](https://pic.twitter.com/FcB7dLXRJJ)

— Richard Chu (@richard\_chu97) [January 2, 2021](#)