Twitter Thread by Rohit Chauhan

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Buy and hold is a context dependent approach which works best with companies in steady growth industries with high barriers to entry and low rate of change. Applying blindly to other contexts is a recipe for disaster

There are ‘almost’ no absolute truths in investing. It’s always dependent on the context. Engineers and math oriented people like me find it frustrating and keep looking for some holy grail (like DCF). Eventually most realize it is foolish to look for false precision