

Twitter Thread by Nifty Bulls



Nifty Bulls
@NiftyBulls10x



#KPITTECH 10x in 5y or 100x in 10y ?

If #EV #AI is the future then it got to be KPIT

In 5y won't matter if you bought at 150 or 300, what will matter is whether you hold this stock or not

Making the right moves with acquisitions & collaborations

#NiftyBulls10x #Multibagger



#KPITTECH closed the day with a bullish morning doji star. Important that after 6 days daily volume saw a good increase. Closer to breakout so next week could see new highs

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#KPIT Q2'21 results to be declared on 30th Oct

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#KPIT Q2 result better than expected ■

Total Income +4% QoQ & +23% YoY @ INR 602 cr

PAT +8% QoQ & +141% YoY @ INR 65 cr ■■■

#NiftyBulls10x #Multibagger #KPIITech

KPIT TECHNOLOGIES LIMITED Registered & Corporate Office: Plot-17, Rajiv Gandhi Infotech Park, MIDC-SE2, Phase-III, Maan, Hinjawadi, Taluka - Mulshi, Pune - 411057 Phone : +91 20 6770 6000 grievances@kpit.com www.kpit.com CIN : L74999PN2018PLC174192						
PART I: STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2021						
Particulars	Quarter ended			Half Year ended		Year ended
	30 September 2021 (Unaudited)	30 June 2021 (Unaudited)	30 September 2020 (Unaudited)	30 September 2021 (Unaudited)	30 September 2020 (Unaudited)	31 March 2021 (Audited) (Refer note 8)
<i>₹ in million (except per share data)</i>						
Revenue from operations	5,908.73	5,673.81	4,854.59	11,582.54	9,781.69	20,357.41
Other income :						
Net gain on investments carried at fair value through profit and loss	21.39	21.60	0.68	42.99	3.89	18.33
Bank interest, dividend income and realised gain on mutual fund investments	51.87	39.31	19.00	91.18	29.11	92.00
Others (Refer note 4)	27.50	60.45	6.53	87.05	20.58	47.29
Total income	6,019.49	5,795.17	4,879.79	11,814.66	9,835.27	20,515.03
Expenses						
Cost of materials consumed	-	-	-	-	0.52	0.52
Employee benefits expense	3,989.37	3,757.82	3,173.37	7,747.19	6,459.51	13,414.66
Finance costs (Refer note 5)	38.56	40.10	43.70	78.66	93.01	172.53
Depreciation and amortization expense	290.93	286.46	354.90	577.39	684.93	1,331.74
Other expenses (Refer note 4)	878.77	934.83	984.67	1,813.60	1,981.20	3,870.84
Total expenses	5,197.63	5,019.21	4,556.64	10,216.84	9,219.17	18,790.29
Profit before exceptional items, share of equity accounted investees and tax	821.86	775.96	323.15	1,597.82	616.10	1,724.74
Exceptional items (Refer note 7)	-	-	32.04	-	32.04	51.49
Profit before share of equity accounted investees and tax	821.86	775.96	355.19	1,597.82	648.14	1,776.23
Share of profit of equity accounted investees (net of tax)	-	-	-	-	-	-
Profit before tax	821.86	775.96	355.19	1,597.82	648.14	1,776.23
Tax expense						
Current tax	183.52	250.07	144.58	433.59	253.70	496.11
Deferred tax (benefit)/charge	(12.66)	(76.57)	(60.92)	(89.23)	(119.34)	(190.91)
Total tax expense	170.86	173.50	83.66	344.36	134.36	305.20
Profit for the period/year	651.00	602.46	271.53	1,253.46	513.78	1,471.03

#KPIT is getting closer to breakout of 500

In less 2 months since when I started this thread, #KPITech has given returns of +40% (From 339 to 478)

■■■

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Within 1 hour of previous tweet, #KPIT made ATH high & crossed 500 to hit 507 before closing at 494 ■■■■

Clear breakout is still awaited

Btw... #TradingView alert is a good feature. Just set them & get notified as soon as they trigger■

#NiftyBulls10x #Multibagger #Patience



#KPIT managed #Breakout today to hit another ATH of 530 before closing at 507 ■■■■

Will it sustain this breakout or move down towards 425 again?

Irrespective, this could be #LongTerm #MultiBagger

#NiftyBulls10x #KPITTech



#KPIT sell pressure was obvious in yesterdays chart ■

This could be #LongTerm #MultiBagger ■■■

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#KPIT

#SentientLabs a startup incubated by #KPIT demonstrated India's first truly indigenously developed Hydrogen Fuel Cell Bus

Will go a long way in powering Hydrogen Mission, AatmaNirbhar Bharat and importantly sustainable mobility

■■■

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Transportation Powered By Hydrogen Fuel Cell Technology – From India, For India, For The World



Pune: Sentient Labs, an R&D innovation lab, building on technologies incubated by KPIT Technologies Ltd, demonstrated India's first truly indigenously developed Hydrogen Fuel Cell Bus.

Sentient Labs announces hydrogen fuel cell bus that runs on indigenously developed electric powertrain and hydrogen fuel cell.

Fuel cell technology is the result of extensive collaboration between Sentient Labs, CSIR and NCL

Sentient Labs to partner with automotive OEMs and Tier1s to bring this technology to market for large scale adoption

Proudly in line with the AatmaNirbhar Bharat vision of our country

#KPIT■■■■

*Collaborates with dSPACE & Microsoft to offer homologation solution in USA

*Certification for autonomous vehicles requires Mns of miles of testing, data driven simulation & managing petabytes of data

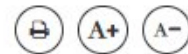
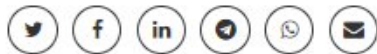
*3 experts will offer 1 stop solution

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KPIT Tech, dSPACE, Microsoft team up to offer homologation solution for autonomous vehicles

A collaborative approach among experts in infrastructure, autonomous driving, and solution expertise will deliver efficiency and effectiveness through a one-stop solution for OEMs, thereby optimizing technology spends. KPIT, dSPACE, and Microsoft combine all of these competencies to provide a one-stop solution for the mobility industry, the companies said.

ETAuto • December 17, 2021, 17:25 IST



The solution developed by this collaboration accelerates the companies' clients' time to market. Clients will also save development costs for integration by using a complete solution with ready assets and accelerators that is globally available through a cloud infrastructure.

- *KPIT focusing on #HydrogenCell
- *May lead to profit growth of 18 to 20% in FY22
- *Reliance & Adani are focusing on producing worlds cheapest #GreenHydrogen
- *India will both consume as well as export it
- *KPIT will have a lead in this tech

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KPIT Tech gets green energy fever

The management of KPIT Technologies, which has the potential to be a major player as it already serves automotive firms, outlined its progress and future plans in a media interaction. The management said it signed major deals in the hydrogen cell field. They added that its profit might grow 18-20 per cent in FY22.

Following the interaction, shares of the company leapt nearly 6 per cent on the NSE. This also follows the company's announcement last week that it has teamed up with Microsoft to offer a homologation solution for autonomous vehicles.

- #KPIT
- * 3x for me & 2x in just past 2 months
 - * I dont scout for & post names of new #Multibagger stock everyday because it dilutes my ability to maximize investment in such stocks
 - * This is a gem with unbelievable potential in next 10yrs



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KPIT Technologies nearly doubles in 2 months on strong earnings outlook

The management had said the company is witnessing a robust demand environment resulting in strong order inflow and pipeline

SI Reporter | Mumbai
Last Updated at December 28, 2021 11:56 IST

KPIT TECHNOLOGIES LTD

STOCK PRICE - [CLICK HERE FOR MORE](#)

📈 BSE 581.50 23.95 (4.30%)

📈 NSE 581.20 25.30 (4.55%)



ALSO READ

KPIT Technologies rallies 32% in 6 days, hits new high on strong outlook

19T Infotech 19T

Shares of [KPIT Technologies](#) hit a new high of Rs 595, on rallying 7 per cent on the BSE in Tuesday's intra-day trade on back of heavy volumes on expectation of strong earnings. The stock of information technology (IT) consulting & services company was quoting higher for the sixth straight trading day, surging 30 per cent during the period.

Since November 1, 2021, the stock has zoomed 93 per cent after [KPIT Technologies](#) raised outlook for revenue and profit for the financial year 2021-22 (FY22). The company said, for FY22, revenue growth outlook has been increased to 18 to 20 per cent, while earnings before interest, tax, depreciation and amortization (Ebitda) margin outlook has been revised to 17.5+ per cent. In comparison, the S&P BSE Sensex was down 2.6 per cent during the same period.

The management had said the company is witnessing a robust demand environment resulting in strong order inflow and pipeline. With improved business visibility, the company has increased its revenue and profit outlook for the year.

#KPIT

#GoldmanSachs expects #KPIT to hit a target price of INR 1040 which is 1.5x of current price and 3x of price from Aug'21

What a dream run with more to come in next 5y



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| Here's why KPIT Tech is buzzing in trade



By Reema Tendulkar [Twitter](#) | Jan 06, 2022, 12:40 PM IST (Published)

Mini

KPIT is an IT company catering to automobile companies and is present in new age technology, also known as CASE (Connected, Autonomous, Shared and Electric).

KPIT Tech is buzzing in trade as Goldman Sachs gave a buy rating on the stock with a target price of Rs 1040.

KPIT is an IT company catering to automobile companies and is present in new age technology, also known as CASE (Connected, Autonomous, Shared and Electric).

According to Goldman Sachs, R&D spend by automobile companies on CASE technology is expected to triple to USD 61 billion in next 5 years and KPIT Tech is best positioned to help these companies accelerate their transition.

#KPIT ■■■■

* On absolute ■■■■ today

* #GoldmanSachs news which I shared could be the trigger that #KPIT is headed for INR 1040

This will correct soon but eventually this is one beautiful stock which will give 10x in times to come

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#KPIT

* Partners with dSPACE for EV charging solution

* Collaboration brings together the hardware & software competencies of dSPACE + KPIT to offer comprehensive testing options for the mobility ecosystem

KPIT partners with dSPACE for EV charging solutions

ET Bureau • Last Updated: Jan 07, 2022, 10:24 AM IST

Synopsis

The partnership brings together the hardware and software competencies of dSPACE and KPIT Technologies to offer comprehensive testing options for the mobility ecosystem.



Pune: [KPIT Technologies](#) [NSE 14.64 %](#) Ltd. has partnered with [dSPACE](#) GmbH to offer a comprehensive solutions test suite for smart charging of [electric vehicles](#).

#KPIT

♥■ this stock, at 3x for me & it continues to ■■■

Yet, tread caution if wanting to invest bulk

#KPIT has spiked a lot & may see softening

Hate it when stocks spike quickly

Had said same when #TataPower ■130 to 260. It crashed to 210

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#KPIT

Mentioned yesterday that it will soften & ■■■ -2.5% today

Thank you #KPIT for taking a pause. Too good a stock to behave like a penny stock

#LongTerm = ■■■

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#KPIT #Q3 #FY22 Earnings

*Total Income @ INR 630 Cr (QoQ +5% , YoY +20%)

*PAT @ INR 70 Cr (QoQ +8% , YoY +63%)

*Interim Dividend of INR 1.25 per share

Consistent growth is the key in this evolving story

■■■

#NiftyBulls10x

KPIT

Profit & Loss Account Snapshot

INR MN

DETAILS	Q3FY22	Q2FY22	Q3FY21
Revenue from Operations	6,223.67	5,908.73	5,172.45
Other Income	80.75	89.37	64.09
Total Income	6,304.42	5,998.10	5,236.54
Operating Expenses	5,073.92	4,868.14	4,343.13
EBITDA	1,149.75	1,040.59	810.57
Depreciation	311.57	290.93	337.72
EBIT	838.18	749.66	472.85
Finance Costs	44.83	38.56	39.83
Change in FMV of Investments	4.75	21.39	2.88
Profit Before Exceptional Items	878.85	821.86	518.74
Exceptional items	-	-	19.45
Share of profit/(loss) of equity accounted investee	(3.39)	-	-
PBT	875.46	821.86	538.19
Tax	172.37	170.86	108.45
PAT	703.09	651.00	429.74
Profit Attributable to owners of the company	700.10	651.00	417.73
Profit Attributable to non-controlling interest	2.99	-	12.01

#KPIT

*Will be hiring 2000 employees globally next year

*While some of these will be replacements, most will help KPIT achieve higher growth targets



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KPIT Technologies to hire over 2000 employees globally over the next year

KPIT Technologies reported its third-quarter earnings in early February with a consolidated net profit of INR 70 crore, which was higher than its quarterly earnings last year by 70 per cent.

BY POULOMI CHATTERJEE



#KPIT

*KPIT is forming a classical Volatility Contraction Pattern (VCP)

*It has so far been forming higher lows

*Remember -> #GoldmanSachs expects #KPIT to hit a target price of INR 1040 OR almost 2x

#NB10x

