

## Twitter Thread by Ram Bhupatiraju

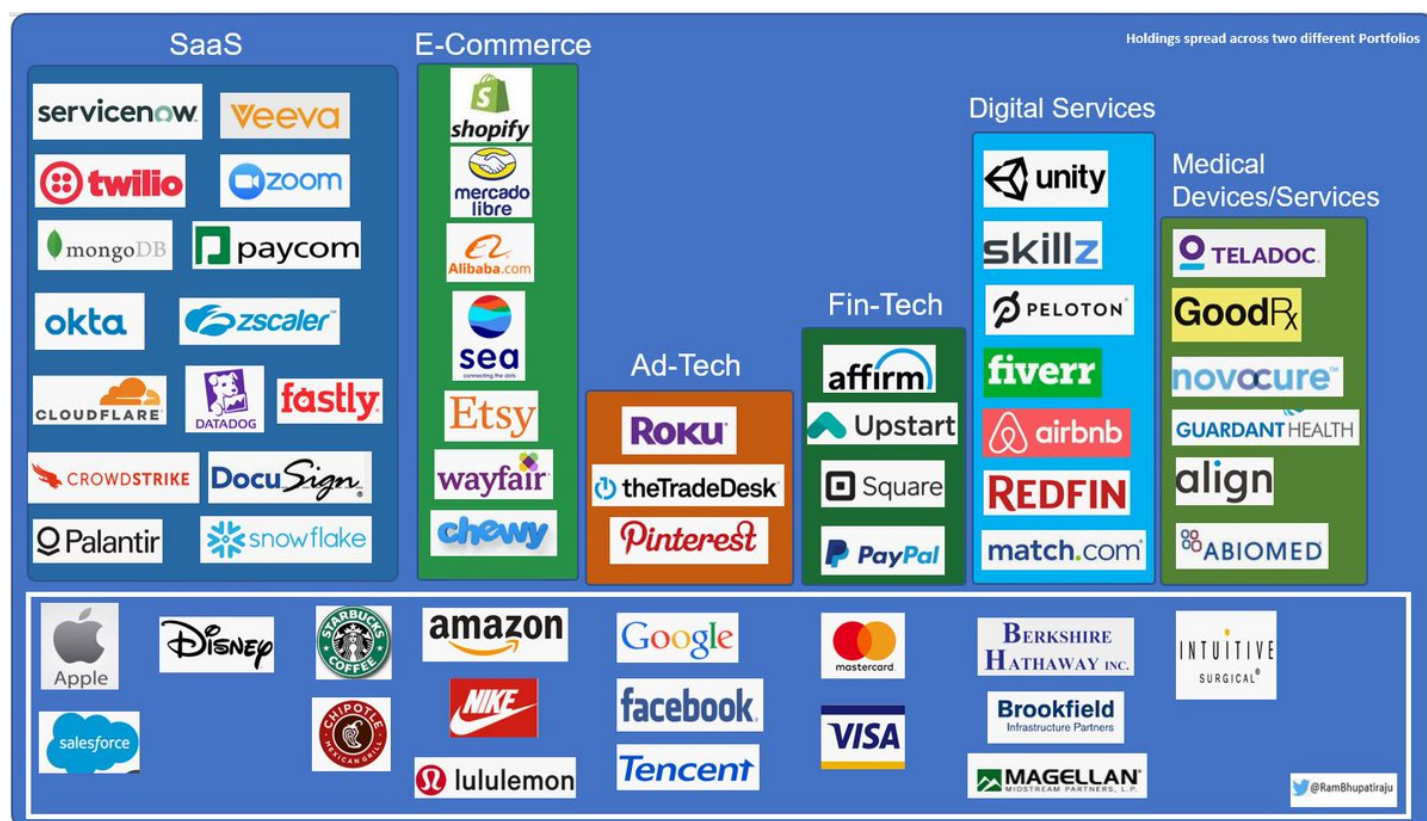
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Sharing the latest holdings and some random thoughts.

@FromValue @dhaval\_kotecha @SeifelCapital @saxena\_puru @BahamaBen9  
@richard\_chu97 @TMFJMo @7Innovator @investing\_city @SagaPartners  
@adventuresinfi



Individual Investing is a very personal journey where we need to match our strengths and strategies to our goals, while ignoring all the noise but also constantly learning and improving our process.

W/O understanding the other person's situation, interests, competency etc we shouldn't quickly offer unsolicited advice that they should be doing this or that with their portfolio.

Like "Why don't you just own ARK funds instead of holding so many SaaS stocks"? Maybe that's because I like searching for and studying solid companies from different sectors in my own free time, and buy each one after personally

understanding them...

...and buy them at my own timeframe slowly over the years. As long as the med-long term Portfolio results are better than the indexes and comparable ETFs, that's a worth-wile endeavor.

Even with limited time as an individual investor there are certain things that help me (not a recommendation).

✓■ Ignoring most of the daily Market news and also ignoring the random stock price movements on most days.

✓■ Limiting myself to only few sectors which offer stability/growth, that I'm hyper-interested in learning and keeping up with, and Co's that are a joy to watch while they delight their Customers and deliver their Financial results.

For me those sectors are

Big-Tech■

Cloud/SaaS■■■

E-Commerce■

Ad-Tech■■■

Fin-Tech■

Digital Services■

Medical Devices & Services■

Consumer■■■

Few stable Dividend paying Co's■

✓■ Once you hone in on few narrower and growth sectors and study multiple Co's and their Managements, you'll better understand the industry & competitive dynamics and how the ever-changing Consumer/Tech trends are helping and hurting them.

This will enable you to build conviction, separate the winning Co's with the rest, and stay in stronger Co's for the longer term w/o getting swayed due to Macro volatility.

Although 50-60 holdings look like a lot (this is across two different portfolios)

✓■ About 20 of these holdings require very little due diligence from me (other than a 15 min quarterly check about Financial results). Ex : \$AAPL \$AMZN \$GOOG \$FB \$V \$MA \$V \$BRK \$ISRG \$NKE.

I have held these for periods ranging from 5-12 years and I'm holding them for anchoring purpose. So I'm mainly interested in their Competitive positioning and whether they still hold upside potential.

✓■ About 20-30 of these are high growth and hyper innovative Co's like \$SHOP \$TWLO \$NET \$CRWD \$DDOG \$SNOW \$MELI \$SE \$ROKU \$PINS \$ETSY \$SQ \$ABNB etc. These are the positions I have been adding more of in the last five years. These positions take more time..

.. to keep up with all the innovation they're delivering while also analyzing their Financial statements to see if these (mostly unprofitable) Co's are on the right track delivering on their promise. This is where I find FinTwit's deep dives and earnings takes really helpful.

✓■About 5-10 of these are smaller/riskier Co's that I take a very small starter position in after only some initial research, and would like to learn them over time, and only add if I see signs of them delivering and me building more conviction. Like \$NVCR \$GH \$FSLY \$SLKZ \$AFRM

Investing in individual stocks is about

- filtering for the important stuff
- adding your experience/process to make good decisions
- letting Quality & compounding work in your favor over the long-term
- learning from your mistakes and improving your process over time.

It is NOT about

- trying to keeping up with the firehose of daily information
- obsessing over the minute details
- trying to impress others with how much you know about a specific company
- or endlessly arguing online about a stock you love/hate.

Personally I'm not trying to obsessively tweak and optimize the Portfolio every day/week for maximum returns (as if I know the exact Risk/Reward of every position on a daily basis).

What I'm trying to do is

- collect a basket of the best Co's (in the Sectors I'm interested in)
- buy/add them at what I think are reasonable valuations (considering their quality, past results, future prospects)
  
- diversify/concentrate based on conviction and potential
- giving them time to prove me right or wrong and optimize accordingly.

OK, I'm not sure if this was a share or a rant, but anyway, Happy Friday and Happy Investing.■

/END