

Twitter Thread by kumar saurabh



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#AR2021 This will be master thread for all annual reports to be covered for 2021

#No 1 #Shreedigvijaycement

#AR2021 #Shreedigvijay cement. Started this year annual report reading with Digvijay cement. First time read a cement company AR. Some interesting comments on overall economy. Watch it here <https://t.co/AQM2snbcHG>
pic.twitter.com/JL4lx26LIC

— kumar saurabh (@suru27) [June 1, 2021](#)

#No 2 #Bajajconsumer <https://t.co/THlaz1QNNf>

#AR2021 #Bajajconsumer. 2nd company. Highlights - Rs 30 cr cost cutting sustainable ? Who gets Rs 8-9 Cr royalty benefit ? Who owns brand ? Why infra subsidiary with losses, intangible asset complexity ? Industry grown fat 2% in volume n 8% in value at 10 yr cagr pic.twitter.com/W4C0H2h8aV

— kumar saurabh (@suru27) [June 7, 2021](#)